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For: SERVICE ENABLING TECHNOLOGY

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Respectfully submitted,



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APPLICATION
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Title: SERVICE ENABLING TECHNOLOGY

Applicant: Robert S. Morley, et al.

SERVICE ENABLING TECHNOLOGY

FIELD OF THE INVENTION

The present invention relates to control of components of devices and, more particularly, the present invention enables interaction of data network services with the components.

BACKGROUND OF THE INVENTION

In a network of computing devices, many schemes of presenting applications to users of network connected devices may exist. Two common schemes are called "hosted" and "distributed". In a hosted computing scheme, a user at a "terminal" computer may run applications and store data on a "mainframe" computer, processor, or processor array, whereas, in distributed computing, the running of various applications and storing of data is spread out among many personal workstations or office computers. In a popular version of distributed computing, the workstation computer provides some processing and storage capabilities while requesting further processing and storage capabilities from other "server" computers, as required.

The economics of simple database access (e.g. for car parts, airline tickets, hotel bookings, car rentals) have resulted in a continued and substantial presence of mainframe computer infrastructure (hosted computing) in commercial applications.

Distributed computing gained popularity in the 1980's as networking costs associated with hosted computing, in the form of high-density and high-demand Virtual Machine deployments, grew and powerful, low cost, stand-alone computers became available that outpaced mainframe processing capability. Commercial applications, where bandwidth and processor demand at the end user device remained low, retained their mainframe architectures and commensurate lower maintenance complexity. With the advent of the World Wide Web, and ever decreasing costs of networking, many operators have started to question the efficacy of the distributed model of provisioning powerful, but maintenance intensive equipment at the personal workstation.

As existing distributed computing schemes, relating to user applications and commensurate maintenance applications (security, backup, upgrade), become less

competitive with hosted computing schemes due to the falling costs of bandwidth and connectivity, a solution resembling the hosted computing scheme may return to prominence. As the hosted computing scheme returns to prominence, a need will exist for the provision of data network services to network connected device components under control of a host computing device.

SUMMARY OF THE INVENTION

A network intelligence, executing on one or more host computing devices, provides stateless elemental device control to a plurality of device components, some of which may be network-connected. Selected ones of the device components may be logically associated with one another as an aggregate logical device and the state of each associated component may be maintained at the network intelligence in a logical model of the aggregate logical device. Service adapters in the network intelligence may provide access to network-based services or provide stand-alone services through these logically associated device components by representing the components to the services as a single, aggregated whole. Service adaptation logic is contained in the service adapters and makes use of the unified logical model of the aggregate logical device presented by lower software layers.

Advantageously, a packet network between the components and the network intelligence can allow a flexible logical association of the components to each other wherever the components may be on the network. Thus, the present invention allows physically or functionally unconnected components to be aggregated in the network intelligence into a logical whole. As well, one or more data network service adapters may be executed by the network intelligence to provide access to network-based services, or provide stand-alone services, to the logically associated, network-connected components. Due to the use, by these data network service adapters, of a logical device model maintained in the network intelligence, the service adaptation logic need not be aware of the specific physical components involved. The state of this device model may be projected to components of one or more physical devices. Although different device components may be physically integrated, the components may not necessarily be logically associated except at the network intelligence, or different components of the same physical device may be logically associated with different logical device models at the network intelligence.

In accordance with an aspect of the present invention there is provided a method of providing device control to at least one device component, the device control enabling interaction of a data network service with the at least one device component. The method includes communicating with the at least one device component, logically associating a selection of the at least one device component in an aggregate logical device, maintaining a logical model of the aggregate logical device and providing access to the data network service by representing the selection of the at least one device component to the data network service as the aggregate logical device. In another aspect of the present invention, a network intelligence is provided for carrying out this method. In a further aspect of the present invention, there is provided a software medium that permits a general purpose computer to carry out this method.

In accordance with a further aspect of the present invention there is provided a method of sending a message from a device component to a server of data network services including receiving an encapsulated message at the device component, de-encapsulating the encapsulated message to result in a message destined for the server and sending the message to the server. Advantageously, a device component that performs this method is not required to be aware of the meaning of the message.

In accordance with a further aspect of the present invention there is provided, at a device component, a method of receiving a message from a server of data network services including receiving the message, encapsulating the message to result in an encapsulated message and sending the encapsulated message to an interpreter of the message. Advantageously, a device component that performs this method is not required to be aware of the meaning of the message.

In accordance with still another aspect of the present invention there is provided a communication system including a plurality of devices connected to a data network and a network intelligence connected to the data network for providing device control to the plurality of devices and, where the data network is also connected to a data network service, for providing access to the data network service by representing selected ones of the plurality of devices to the data network service as an aggregate logical device.

In accordance with yet another aspect of the present invention there is provided a method of providing device control to at least one device component, the device control enabling interaction of a stand-alone service with the at least one device component. The method includes communicating with the at least one device component, logically associating
5 a selection of the at least one device component in an aggregate logical device, maintaining a logical model of the aggregate logical device and providing access to the stand-alone service by representing the selection of the at least one device component to the stand-alone service as the aggregate logical device.

Other aspects and features of the present invention will become apparent to those of
10 ordinary skill in the art upon review of the following description of specific embodiments of the invention in conjunction with the accompanying figures.

BRIEF DESCRIPTION OF THE DRAWINGS

In the figures which illustrate example embodiments of this invention:

FIG. 1 schematically illustrates a data network system including servers and aggregate
15 devices;

FIG. 2 schematically illustrates elements of a network intelligence for use in the system of FIG. 1 in an embodiment of the present invention;

FIG. 3 schematically illustrates elements of a first aggregate device emulator for use in the network intelligence of FIG. 2 in an embodiment of the present invention;

FIG. 4 illustrates functional interaction between a first aggregate device, an aggregate
20 device emulator within a network intelligence and a server in an embodiment of the present invention;

FIG. 5 illustrates functional interaction between the first aggregate device, an aggregate device emulator within a network intelligence and two servers in another
25 embodiment of the present invention;

FIG. 6 illustrates functional interaction between a second aggregate device, an aggregate device emulator within a network intelligence and two servers in a further embodiment of the present invention;

FIG. 7 illustrates functional interaction between the second aggregate device, an aggregate device emulator within a network intelligence and two servers in a still further embodiment of the present invention;

FIG. 8 illustrates functional interaction between the second aggregate device, an aggregate device emulator within a network intelligence and three servers in an embodiment of the present invention;

FIG. 9 illustrates functional interaction between two aggregate devices, two aggregate device emulators within a network intelligence and three servers in an embodiment of the present invention;

FIG. 10A illustrates functional interaction between two aggregate devices, two aggregate device emulators within a network intelligence and a server in an embodiment of the present invention;

FIG. 10B illustrates functional interaction between an aggregation of aggregate devices, an aggregate device emulator within a network intelligence and a server in an embodiment of the present invention;

FIG. 11 illustrates connections between components of the first aggregate device and the network of FIG. 1;

FIG. 12 illustrates connections between components of the second aggregate device and the network of FIG. 1;

FIG. 13A schematically illustrates elements of a network access device for use in a wireless connection to the data network of FIG. 1 in an embodiment of the present invention;

FIG. 13B schematically illustrates elements of a network access device for use in a wireline connection to the data network of FIG. 1 in an embodiment of the present invention;

FIG. 14 schematically illustrates an exemplary system for packet based telephony over a data network including a network intelligence, a server and two aggregate devices;

FIG. 15 schematically illustrates elements of an apparatus for use in the system of FIG. 14 in an embodiment of the present invention;

5 FIG. 16 schematically illustrates an exemplary system for provision of data network services over a data network including a network intelligence, a server and two aggregate devices;

FIG. 17 schematically illustrates functional interaction of devices in the system of FIG. 16 in an embodiment of the present invention; and

10 FIG. 18 is a process flow diagram.

DETAILED DESCRIPTION

Illustrated in FIG. 1 is a network system 100 that may be employed by a user at a stationary workstation 102 or a mobile workstation 114 to access various data network services provided over a data network 106. Such services may include, for example, information from the World Wide Web provided by a Hyper-Text Transfer Protocol (HTTP) server 122, electronic messages (voice, fax, e-mail, video, etc.) from a messaging server 124, directory information (telephone directory numbers, e-mail addresses, etc.) from a directory server 126 and collaborative conferencing from a whiteboard server 128. A network intelligence 104, including a processor 130 and a memory 132, may control the presentation of these data network services to the stationary workstation 102 or the mobile workstation 114. Although the network intelligence 104 is shown in a centralized form, a distributed form wherein the processor 130 is, in fact, a plurality of processors is also contemplated. The processor 130 may be loaded with service enabling software for executing a method exemplary of this invention from a software medium 134. Software medium 134 may be a disk, a tape, a chip or a random access memory containing a file downloaded from a remote source. The stationary workstation 102 includes a range of input and output devices including, for example, a display element 108, a keyboard 110, a “stationary” headset 111 and a mouse 112. The mobile workstation 114 also includes a range of input and output devices, in particular, a handheld computing device 116 and a “mobile” headset 118. The

mobile headset **118** may include both a microphone and at least one speaker or earphone. Both the stationary workstation **102** and the mobile workstation **114** may include functional devices that allocate a subset of their resources to execute simple behavior such that a given functional device appears, to the network intelligence **104**, as a component of an aggregate device. The data network **106** may include both a private data network and a public data network. The private data network may be in the nature of a local area network (LAN), such as one employing the Ethernet protocol, while the public data network may be a wide area network (WAN) such as the Internet.

In overview, through interaction with components of an "aggregate device" (e.g., the stationary workstation **102**, the mobile workstation **114**), a user causes messages to be sent from the components of the device to the network intelligence **104**. The network intelligence maintains a logical model of the workstation wherein the state of each component of the workstation is maintained. It may be that components that are not associated with each other physically are associated with each other logically in the network intelligence **104**, or it may also be that components that are associated with each other physically are logically associated with different logical models maintained by the network intelligence **104**. Due to this logical aggregation of components at network intelligence **104**, the workstation may generically be referred to as an aggregate device. As well as associating components in a logical model of an aggregate device, the network intelligence **104** may also associate one or more service adapters with particular data network services that may be presented to the user of the workstation to which a particular logical model corresponds. The messages received by the network intelligence **104** from the workstation components represent changes in state of one or more of the workstation components and may result in generation of a request to be sent to a server. This request originates at the service adapter associated with the server to which the request is to be sent.

The network intelligence **104** may represent the aggregate device to a server, that is, a request may be sent to the server from the network intelligence **104** on behalf of the aggregate device. A response to the request is then sent from the server to the network intelligence **104** where the response is interpreted by the service adapter associated with that service. Based on this interpretation, the states of the components in the logical model of the workstation may be changed and messages may be forwarded to the aggregate device to correspondingly alter the state of the actual components. In some instances, like real-time

communication, the network intelligence **104** may encapsulate server requests and send the encapsulated request to a component of the workstation for forwarding to the server. In this latter method, the server request appears, to the server, to have originated at the component of the workstation. Yet, the component is not required to have any knowledge of the purpose or the meaning of the server request.

Turning to FIG. 2, elements of the network intelligence **104** are in evidence. A network interface **202** allows connection of the network intelligence **104** to the data network **106** (FIG. 1) and communicates with a medium access controller (MAC) **204**. A protocol processor **206** may receive packets from the MAC **204** and pass messages, extracted from the packets, to a message bus **214**. An elemental control message router **208** may communicate with aggregate device emulators **210A**, **210B**, **210C**, **210D** and an aggregate device emulator manager **218**. The aggregate device emulator manager **218** also communicates with the aggregate device emulators **210A**, **210B**, **210C**, **210D**. Messages may be passed by any one of the aggregate device emulators **210A**, **210B**, **210C**, **210D** to the message bus **214** via an elemental control message formatter **212**. A terminal boot server and an associated operations, administration and maintenance (OA&M) manager **220** may be also included in the network intelligence **104** and connected for communication with both the aggregate device emulator manager **218** and, via the message bus **214**, etc., the data network **106** (FIG. 1).

Illustrated in FIG. 3 are elements of a particular aggregate device emulator **210A** associated with the stationary workstation **102** (FIG. 1). Included is an elemental control message driver for each of the components of the aggregate device for which the stationary workstation aggregate device emulator **210A** is providing control. In particular, included in the stationary workstation aggregate device emulator **210A** are an elemental control message driver **302A** for the display **108** (FIG. 1), an elemental control message driver **302B** for the keyboard **110** (FIG. 1), an elemental control message driver **302C** for the stationary headset **111** (FIG. 1) and an elemental control message driver **302D** for the mouse **112** (FIG. 1). Each of these elemental control message drivers **302A**, **302B**, **302C**, **302D** provides this control through communication with the elemental control message router **208** (FIG. 2) and the elemental control message formatter **212** (FIG. 2). A resource context manager **304** receives input from the aggregate device emulator manager **218** (FIG. 2) and exchanges communication with the elemental control message drivers **302A**, **302B**, **302C**, **302D** and a

service adapter **216**. An example service adapter is a HyperText Transfer Protocol (HTTP) client application (i.e., an Internet browser). As well as communicating with the resource context manager **304**, the service adapter **216** may communicate with the server with which it is associated over the data network **106** (FIG. 1) via the protocol processor **206** (FIG. 2).

FIG. 4 functionally illustrates interaction between the components of the stationary workstation **102**, the network intelligence **104** and the HTTP server **122**. The HTTP server **122** is provided here as an exemplary server of a data network service. Although the communication path between the display **108** and the elemental control message driver **302A** is not direct, including at least the data network **106** (FIG. 1), the network interface **202** (FIG. 2), the MAC **204** (FIG. 2), the protocol processor **206** (FIG. 2), the message bus **214** (FIG. 2) and the elemental control message router **208** (FIG. 2), the broken connection between the display **108** and the elemental control message driver **302A** is illustrative of their functional relationship. Similarly, the broken connections between the keyboard **110** and the elemental control message driver **302B**, the stationary headset **111** and the elemental control message driver **302C**, the mouse **112** and the elemental control message driver **302D** and the service adapter **216** and the HTTP server **122** are indicative of a functional relationship without direct connection. Included among the components of the stationary workstation **102** is a stationary processor **107** for which a state is not maintained in the resource context manager **304**.

For operation, a messaging format is required to allow the network intelligence **104** to monitor the components of the stationary workstation **102** and, in reverse, to allow the network intelligence **104** to provide device control to the components of the stationary workstation **102**. One messaging format useful in such an application is called Stimulus messaging. Stimulus messaging, in the context of the present invention, refers, in the Server-to-Device case, to messaging where a stimulus message maps to a control of a component of the device. For a stimulus telephone, example components include an indicator lamp (the state of which may be controlled) and a display (the contents of which may be controlled), where the contents may be textual if the display is alphanumeric or images if the display is graphic. In the Device-to-Server case, stimulus messaging refers to a mapping of actions, such as key presses, to stimulus messages. These stimulus messages are exchanged in accordance with an elemental control protocol. One suitable elemental control protocol is detailed in U.S. Patent Application No. 09/307,356 titled "Telephony And Data Network Services At A Telephone", the contents of which are incorporated herein by reference.

Another suitable elemental control protocol is the Megaco Protocol. From the Scope of Internet Engineering Task Force (IETF) Request for Comments (RFC) 2885, "Megaco Protocol version 0.8," hereby incorporated herein by reference:

5 "This document defines the protocol used between elements of
a physically decomposed multimedia gateway. There are no
functional differences from a system view between a
decomposed gateway, with distributed sub-components
potentially on more than one physical device, and a monolithic
gateway such as described in H.246. This recommendation
10 does not define how gateways, multipoint control units or
integrated voice response units (IVRs) work. Instead it creates a
general framework that is suitable for these applications."

A Device-to-Server stimulus message typically includes an indication of an event and
one or more arguments, where each argument provides detail related to the event, while a
15 Server-to-Device stimulus message typically includes an instruction and one or more
arguments on which the instruction may be performed. A typical stimulus message further
includes an indication of the origin and the destination of the message. A response message
may or may not be sent in the opposite direction indicating success (or failure) in completing
the instruction, or a successful (or failed) receipt of the event.

20 In view of FIG. 4, an Internet browsing session may be described in accordance with
the present invention. Typically, an HTTP client application would run on a processor which
would send requests to the HTTP server **122** in response to input received from input devices
(mouse, keyboard) associated with the processor. Further, the response received from the
HTTP server **122** in response to the request would then be interpreted by the service adapter
25 **216** (i.e., the Internet browser application) and output on output devices (display, printer)
associated with the processor. In accordance with the present invention, the processor **130**
(FIG. 1) of the network intelligence **104** acts as the processor associated with input and
output devices at a workstation remote from the network intelligence **104**. In particular, a
logical model of the stationary workstation **102** is maintained in the network intelligence **104**.
30 More specifically, the state of each of the display **108**, the keyboard **110**, the stationary
headset **111** and the mouse **112** is maintained by the stationary workstation aggregate device
emulator **210A**. This logical association of devices is maintained at the resource context

manager **304** and used for communicating with the service adapter **216**. In overview, then, the network intelligence **104** communicates with the components of the stationary workstation **102** and, using the stationary workstation aggregate device emulator **210A**, represents the stationary workstation **102** to the HTTP server **122**.

5 If it is considered that an Internet browsing session is already underway at the stationary workstation **102**, then a HyperText Markup Language (HTML) page is already part of a presentation on the display **108**. Movement of the mouse **112** causes movement of a pointer on the display **108**. Specifically, movements of the mouse **112** are sent over data network **106** to the network intelligence **104** (FIG. 1) as stimulus messages. These stimulus
10 messages are received by the mouse elemental control message driver **302D** and indications of the mouse movement are passed to the resource context manager **304**. At the resource context manager **304**, these changes in state (movements) of the mouse **112** are monitored and used to update the state of the display **108**, i.e., the location of the pointer, in the logical model. The new state of the display **108** is then passed to the display elemental control
15 message driver **302A** where stimulus messages representative of the new state are generated and sent to the display **108**. Alternatively, the mouse **112** and the display **108** may be physically connected and act as a single device. In this alternative, the display **108** would update the position of the pointer based on movements of the mouse **112** directly, i.e., without the intervention of the network intelligence **104**. Such a single device may be
20 triggered to send a stimulus message to the network intelligence representative of a mouse click event. The stimulus message would include the coordinates of the pointer at the time of the mouse click event.

 In some cases, a single physical device may be represented to the resource context manager **304** as multiple logical device elements. For instance, a touch screen (such as those
25 in use in Palm™ devices marketed by Palm Inc., of Santa Clara, CA, and other personal digital assistants) may be used for presenting output to a user and receiving input from a user. Each of the two functions of this single physical device would be represented to the resource context manager **304** as a separate logical device element, for example, a display (output device) and a touch screen (input device), where an elemental control message driver would
30 exist in the network intelligence for each device.

Consider that movements of the mouse **112** have resulted in the pointer being positioned, as shown on the display **108**, over a hyperlink that identifies, say, the HTTP server **122** and directory information specifying a particular HTML file by location on the HTTP server **122**. Upon an event, such as the clicking of a button on the mouse **112**, stimulus messages representative of the event are sent to the mouse elemental control message driver **302D**. The event is then indicated by the mouse elemental control message driver **302D** to the resource context manager **304**, which passes an indication of the event to the service adapter **216**. The service adapter **216**, as mentioned hereinbefore, is an HTTP client application and is therefore associated with HTTP services such as those provided by the HTTP server **122**. Receipt of the indication of the event by the HTTP service adapter **216** triggers interpretation of the indication and generation, based on the interpretation, of a request for the particular HTML file. The HTTP service adapter **216** then sends the request to the HTTP server **122**.

Upon receiving the request, the HTTP server **122** responds by sending the particular HTML file to the network intelligence **104** where the file is received, indirectly, by the HTTP service adapter **216**, which interprets the HTML code and sends data objects to the resource context manager **304**. Typical of these data objects would be data objects representative of text or images, although the data objects may be representative of streaming media such as audio or video. In the case of text or images, the data objects would include drawing instructions to be interpreted by an application programming interface (API) of the resource context manager **304** for updating the state of the display **108**. The resource context manager **304** then changes the state of the logical model of the aggregate device that includes the display **108** and communicates this change to the display elemental control message driver **302A**. The display elemental control message driver **302A** translates the change into stimulus messages and these messages are sent to the actual display element **108**. At the display **108**, the stimulus messages are received and the presentation on the display **108** is updated.

Like a typical browser application, the service adapter **216** may include interpretation capability beyond that of HTML code. For instance, the service adapter **216** may have a capability to execute a Java™ virtual machine or interpret Extensible Markup Language (XML), and may have a capability to support plug-ins that enable new functionality to be added, as is known in the context of Netscape Navigator™.

Components of a given aggregate device may have a limited capability for handling media. It is the task of the network intelligence **104** to orchestrate delivery of media to a compatible device component. An audio input component of a first aggregate device may, for example, be connected to an audio output component of a second aggregate device in response to commands processed by a service adapter and presented to an aggregate device emulator (an example of this is basic peer-to-peer media streaming). To achieve this in a more general context, two conditions should be met. In the first condition, there is a requirement that the command protocol between the service adapter and a server associated with the service adapter allows for direction of the flow of data objects or media to addresses other than those of the server and the service adapter. In the second condition, there is a requirement that the flow of data objects or media is compatible with the device component. SIP and the Megaco Protocol are examples of control protocols that meet the first condition. The existing HTML protocol does not meet the first condition. The second condition can be met by enabling compatibility of an aggregate device component with a specific media format by providing a processing algorithm for the specific media format, for instance, by dynamically downloading the processing algorithm. The second condition can also be met by processing the flow at some intermediate point to transform its format into a different format compatible with the device component in question.

In the case where the first condition is not met, media processing must take place at the network intelligence **104**. For instance, an audio output component may have a capability for handling audio in Adaptive Differential Pulse Code Modulation (ADPCM) format. Digital audio from a data network service arriving at the network intelligence **104** may be translated from the format in which the audio arrives at the network intelligence **104** (for example, MPEG-1 Audio Layer-3 or RealAudio™) to the format understood by the audio output component, which, in the example case above, is ADPCM. Similarly, images arriving at the network intelligence **104** may be translated from the format in which the images arrive (such as JPEG or GIF) to a format understood by a display component (such as BMP).

Where the first condition is met, the translation can take place somewhere other than the network intelligence **104**, under control of the relevant service adapter, in which case the flow of data objects or media can be routed to the device component without passing through the network intelligence **104**. This translation elsewhere than the network intelligence **104**

may also be performed on a combination of media streams, and the retransmission of the combination, as would typically be the case in a conferencing application.

The example illustrated in FIG. 4 may be extended as illustrated in FIG. 5, wherein a second service adapter **507** is associated with the stationary workstation aggregate device emulator **210A**. There exist many ways in which a new service adapter may be installed and configured in a network intelligence and associated with an aggregate device emulator. The second service adapter **507** provides additional capabilities to the stationary workstation **102**, for example, messaging services from the messaging server **124**. Multiple instances of service adapting applications may run on the network intelligence **104** and, as such, the resource context manager **304** takes on the additional role of logically associating particular instances of these applications (i.e., the service adapters **216**, **507**) with a logical model of a single aggregate device (i.e., the logical model of the stationary workstation **102**). In the FIG. 5 example, a user may have two applications visible on the display **108**, such as an Internet browsing application and an e-mail sending/receiving application. Further, the user may select one of the applications as the active application according to a set of visibility rules. Alternatively, only one of these applications may be visible at one time. A further role of the resource context manager **304**, then, is to maintain the state of each of the components of the stationary workstation **102** in relation to both applications and enforce the required visibility rules necessary to share the components with both applications. The visibility rules may not be known to the individual service adapters **216**, **507**.

In a further example, presented in conjunction with FIG. 6, the aggregate device emulator **210B** is associated with the mobile workstation **114**. Although, in FIG. 1, the mobile workstation **114** is shown as comprising two components, namely the handheld computing device **116** and the mobile headset **118**, from the perspective of the network intelligence **104**, and more particularly the mobile workstation aggregate device emulator **210B**, the logical model of the mobile workstation **114** comprises three components, namely a handheld display **614**, a handheld input device **616** and the mobile headset **118**. Where the handheld computing device **116** is, for example, a Palm™ device, the handheld input device **616** may be an integral device such as a touch screen or a peripheral device such as a keyboard. The mobile workstation aggregate device emulator **210B**, as shown, includes a resource context manager **604** in communication with, for example, an HTTP service adapter **606** that is associated with the HTTP server **122** and a messaging service adapter **607** that is

associated with the messaging server **124**. The resource context manager **604** is also in communication with an elemental control message driver **602A** that is associated with the handheld display **614**, an elemental control message driver **602B** that is associated with the handheld input device **616** and an elemental control message driver **602C** that is associated with the mobile headset **118**. As in the case of a user at the stationary workstation **102**, presentation to a user at the mobile workstation **114** of data network services from the HTTP server **122** and the messaging server **124** may be arbitrated by the resource context manager **604**.

It is notable that, because only the logical model of the mobile workstation **114** is presented to the service adapters **606**, **607** by the aggregate device emulator **210B**, the service adapters **606**, **607** may be unaware of the different physical devices actually used to present the service to the user at the mobile workstation **114**. Therefore, the service adaptation logic in this example may be identical to the logic used in the previous or other examples. As well, the components in use at a particular time by a particular user of the services in question may change without affecting the service adaptation logic in use at the corresponding service adapters.

It is also notable that, although the handheld computing device **116** includes a handheld processor **612**, from the perspective of the mobile workstation aggregate device emulator **210B** the mobile workstation **114** includes only stimulus devices and thus is incapable of running applications. It may be that a user of the mobile workstation **114** is interested in utilizing applications that run on the handheld processor **612** and, as such, an architecture is presented in FIG. 7 that allows the user to utilize these applications. With the addition of a third service adapter **608**, specifically for communicating with handheld processor **612**, the capabilities of a typical handheld computing device may be provided by the network intelligence **104** to a user of the handheld computing device **116**. For instance, if a user normally maintains an address book on the handheld computing device **116**, the third service adapter **608** may be an address book client application that allows the user to query the handheld processor **612** to retrieve addresses and/or phone numbers of contacts that are stored in a memory (not shown) of the handheld computing device **116**.

Although the user of the handheld computing device **116** may have, for example, an extensive address book maintained by an application executed on the handheld processor

612, there may be instances in which a larger directory is required. A protocol such as the Lightweight Directory Access Protocol (LDAP) may be used to query the directory server 126 for specific entries. If a user is to have access to the directory server 126, the network intelligence 104 will need a fourth service adapter 609 as shown in FIG. 8. Since the actions of the directory query service adapters 608, 609 are related, the two service adapters 608, 609 may be combined in a compound directory service adapter 610. The compound directory service adapter 610 may receive an indication of a directory query from the mobile workstation aggregate device emulator 210B and, either in series or parallel, query each of the handheld processor 612 and the directory server 126.

Address information resulting from such queries may be received by the compound directory service adapter 610 and interpreted by the appropriate one of the two service adapters 608, 609. This interpretation may include combining the address information into a single address list and generating presentation instructions. Data objects representative of these presentation instructions are then passed to the resource context manager 604. Stimulus messages controlling the handheld display 614 are then sent from the handheld display elemental control message driver 602A to the handheld display 614 where the messages are processed and the display updated to present the combined list.

If the mobile headset 118 has a connection to the data network 106 (FIG. 1) which is separate from the connection maintained between the handheld computing device 116 and the data network 106, the user of the mobile headset 118 could be physically distant from the handheld computing device 116 and yet still perform a directory query of the address book maintained at the handheld computing device 116. It is also possible under these conditions for the handheld display 614 to be updated remotely, for example, as a result of user actions or service interactions, even though the handheld computing device 116 (that includes the handheld display 614) is physically distant from the user. It should be readily apparent from this example that these same principals can be applied to allow any physical device component of the aggregate device model to be geographically distributed arbitrarily across the data network, and that end-user devices containing information or applications utilized by the service adapters may also be distributed arbitrarily across the data network.

Further, it is also possible for the headset message driver 602C of the mobile workstation aggregate device emulator 210B to be designed, for example, to accept speech

input, implementing speech recognition internally to headset message driver **602C**, and representing the speech input from the user as a different logical input device type, through the resource context manager **604** to the compound directory service adapter **610**. For example, voice commands may be spoken by the user and interpreted by the headset message driver **602C** as display movement commands (e.g., “up”, “left”, “select”). The headset message driver **602C** may thus represent the mobile headset **118**, to the resource context manager **604**, as a logical pointing device. The resource context manager **604** may then incorporate this logical pointing device into the logical aggregate device model it maintains and present this to the compound directory service adapter **610** and any other service adapters using the mobile workstation aggregate device emulator **210B**. Thus, service adaptation logic in a given service adapter may be able to make use of a logical device element (“pointing device”) that is different from the physical device component (“microphone”). The service adaptation logic may not be aware of these differences between logical and physical representation.

The illustration of FIG. 9 is presented to reiterate that the network intelligence **104** may run multiple instances of aggregate device emulators, each with elemental control message drivers, resource context managers and associated service adapters. For instance, the network intelligence **104** may provide, through the stationary workstation aggregate device emulator **210A**, HTTP services from HTTP server **122** to the stationary workstation **102** operated by a user X and, through the mobile workstation aggregate device emulator **210B**, directory services from the LDAP server **126** to the mobile workstation **114** operated by a user Y. Notably, the messaging service adapter **507** associated with the stationary workstation aggregate device emulator **210A** and the messaging service adapter **607** associated with the mobile workstation aggregate device emulator **210B** provide access to the messaging server **124** to both user X and user Y. Further, due to the logical device model representation by the respective aggregate device emulators **210A**, **210B**, the service adapters **507**, **607** may be unaware of the components used by user X and user Y, and therefore the service adaptation logic in use at each of the service adapters **507**, **607** may be identical.

The network intelligence **104** running multiple instances of aggregate device emulators **210** may be serving multiple users or multiple “views” of aggregate devices available to a single user.

FIG. 10A presents an architecture for the network intelligence **104** that allows collaboration services to be used by a user X and a user Y. The whiteboard server **128** is an example of a server which may provide such collaboration services. As is typical, the whiteboard server **128** receives input from a number of users' devices and updates a shared display (a whiteboard) to reflect this input. An exemplary whiteboard server is provided by Microsoft™ of Redmond, Washington under the name NetMeeting™. In FIG. 10A, each aggregate device emulator **210A**, **210B** is associated with a separate instance of a service adapter **1011A**, **1011B** specific to the whiteboard server **128**. The whiteboard server **128** arbitrates input received from the user X-associated service adapter **1011A** and the user Y-associated service adapter **1011B** and communicates an updated shared display to the two service adapters **1011A**, **1011B**.

In FIG. 10B, an alternative network intelligence architecture is presented for providing collaborative data services from the exemplary whiteboard server **128**. The aggregate device emulator **210C** logically associates all of the components available to user X (at stationary workstation **102**) and all of the components available to user Y (at mobile workstation **114**) in a single logical model of a combined user device **1006**. The logical model is then presented to a multi-user whiteboard service adapter **1011C**. The combined aggregate device emulator **210C** includes an elemental control message driver for each of the devices included in the combined user device **1006** and a resource context manager **1004**. Specifically, an elemental control message driver **1002A** is associated with the display **108**, an elemental control message driver **1002B** is associated with the keyboard **110**, an elemental control message driver **1002C** is associated with the stationary headset **111**, an elemental control message driver **1002D** is associated with the mouse **112**, an elemental control message driver **1002E** is associated with the handheld display **614**, an elemental control message driver **1002F** is associated with the handheld input device **616** and an elemental control message driver **1002G** is associated with the mobile headset **118**.

Input, say from the keyboard **110**, may be received by the keyboard elemental control message driver **1002B** and passed to the resource context manager **1004** from which the input is passed to the multi-user whiteboard service adapter **1011C**. The input is then interpreted by the multi-user whiteboard service adapter **1011C** and messages representative of the input are sent to the whiteboard server **128** where they may be interpreted as an update to the shared whiteboard. These updates are then communicated back from the whiteboard server **128** to

the network intelligence **104**. The multi-user whiteboard service adapter **1011C** interprets the updates and sends display update commands to the resource context manager **1004**, which alters a logical model of the shared whiteboard and forwards the changes to the display **108** and the handheld display **614** via respective elemental control message drivers **1002A**,
5 **1002E**. Thus, the changes may be observed by user X on the display **108** and by user Y on the handheld display **614**. Advantageously, the resource context manager **1004** need only maintain the state of a single display in the logical model of the combined user device **1006** while communicating changes in that logical display to both the display **108** and the handheld display **614** via the respective elemental control message drivers **1002A**, **1002E**. The multi-
10 user whiteboard service adapter **1011C** may represent input from input devices associated with the different users as originating from different functional devices, even though a common logical model is maintained for the combined user device **1006**.

Thus far, description of the present invention has concentrated on the functional interaction between aggregate device components, the network intelligence **104** and various
15 servers. It has been observed that the workstation components are typically represented as “dumb” devices (the display **108**, the keyboard **110**, the stationary headset **111**, the mouse **112**) but may be somewhat intelligent, as in the case of the handheld computing device **116**. Further, preferred messaging types, namely the known stimulus messaging scheme and the Megaco Protocol, have been proposed. Although the components of the stationary
20 workstation **102** are shown as individually connected to the data network **106**, and such “network ready” devices may exist, common device components may require an intermediate device to allow the present invention to operate properly.

Turning to FIG. **11**, a frame buffer processor **1108** is provided between the data network **106** and the display **108** of the stationary workstation **102**. Such devices as the frame
25 buffer processor **1108** are known. In the exemplary stimulus messaging case, stimulus messaging arrives at the frame buffer processor **1108** from the network intelligence **104** (FIG. **1**) and is converted to RGB signals for controlling the state of the display **108**. The keyboard **110** may be a Universal Serial Bus (USB) device. As such, there is a requirement for an apparatus to allow the connection of a USB device to the data network **106**. Such an
30 apparatus is described by McAlear, et al, in US Patent Application Serial Number 09/386,215, “USB Networking on a Multiple Access Transmission Medium,” hereby incorporated herein by reference. If the data network **106** includes an Ethernet LAN, a

USB/Ethernet interface **1106** may be provided in accordance with the McAlear patent application. The USB/Ethernet interface **1106** would receive stimulus messaging in Ethernet packets and route stimulus messages from the keyboard **110** to the network intelligence **104** (FIG. 1) over the data network **106**.

5 It may be that a component of the stationary workstation **102**, such as the mouse **112**, is "Ethernet-ready," which is to say that the component is addressable and can send and receive Ethernet packets. If the mouse **112** is Ethernet-ready, then an interface such as the USB/Ethernet interface **1106** may not be necessary and the mouse **112** may be directly connected to the data network **106** for exchanging stimulus messages with the network
10 intelligence **104** (FIG. 1).

As will be appreciated, access to the data network **106** need not be wireline. The stationary headset **111** is shown in FIG. 11 as exchanging stimulus messages as wireless packets (an example being IP over IEEE 802.11) with a network RF transceiver **1102**. Such devices as the network RF transceiver **1102** are known and may use a technology such as
15 Bluetooth™. FIG. 12 illustrates all of the components of the mobile workstation **114** accessing the data network **106** wirelessly using radio frequency (RF) signals. Wireless communication need not imply RF communication as infra red (for example, using the IrDA Protocol) communication is similarly useful. A network access device **1204** for wirelessly transmitting and receiving network traffic and routing stimulus messaging to appropriate
20 devices is described in further detail in conjunction with FIGS. 13A and 13B.

FIG. 13A illustrates a network access device **1204A**, exemplary of the network access device **1204** (FIG. 12), that may be a peripheral device specifically designed to inter-work with the handheld computing device **116**. Exemplary handheld computing devices often run the WindowsCE™ operating system and have a capability to accept various peripheral
25 devices such as a modem or a keyboard. This capability may be exploited in the future to allow the handheld computing devices to accept as yet undeveloped peripheral devices. A NAD (network access device) RF transceiver **1302** may be used for communication with the network RF transceiver **1102** (FIG. 12). The NAD RF transceiver **1302** connects to a multiplexer (MUX) **1306**. The MUX **1306** serves to distinguish network traffic destined for
30 the handheld computing device **116** from network traffic destined for the mobile headset **118** or the data network **106** (FIG. 1) and may also be called a router or a switch.

Network traffic destined for the mobile headset **118** is directed to a series of functions specifically for communication with the mobile headset **118**. Where the communication with the mobile headset **118** employs the Internet Protocol for transporting both control and media streams, IP packets are processed by an IP stack **1310** as known. Exemplary protocols for such communication include the Real Time Protocol (RTP) for transporting media streams in IP packets and the Megaco Protocol for transporting control information in IP packets.

The IP stack **1310** is in communication with an application processor **1312** which acts to translate the data received from the IP stack **1310** to audio signals and vice versa. The application processor **1312** may be loaded with digital audio communication software from a software medium **1314**, which could be a disk, a tape, a chip or a random access memory containing a file downloaded from a remote source. As the data network **106** may not always be available to the application processor **1312**, it is preferable that the application processor **1312** be capable of selectively addressing packets to either the bus interface **1308** or the NAD RF transceiver **1302**. Similarly, it is preferable that the MUX **1306** be capable of routing traffic from the application processor **1312** to the handheld computing device **116** via the bus interface **1308**. Audio signals are exchanged between the application processor **1312** and an audio interface **1316**. The audio interface **1316** may include, for example, a 1/32" jack for a combination earphone and microphone unit (the mobile headset **118**). Such jacks are commonly found on cordless telephones and cellular telephones.

Network traffic destined for the handheld computing device **116** is directed by the MUX **1306** to a bus interface **1308** which is in communication with the handheld computing device **116**. Specifically, the bus interface **1308** serves to distinguish between stimulus messaging to or from the stimulus components of the handheld computing device **116**, namely the handheld display **614** (FIG. 6) and the handheld input device **616** (FIG. 6), and the network traffic to or from the handheld processor **614** (FIG. 6).

An alternative network access device **1204B** is illustrated in FIG. **13B** and designed to connect to the data network **106** (FIG. 1) over an Ethernet link. A physical network interface (PHY) **1304** is provided to send and receive over this Ethernet link. PHY **1304** connects to a medium access controller (MAC) **1305** which subsequently connects to the MUX **1306**. The remaining function of the alternative network access device **1204B** is described above in conjunction with the description of the network access device **1204A**.

As described above, stimulus components as part of an aggregate device may have a media handling capability. These stimulus components may also have a capability to communicate directly with other network connected devices, given enough instruction from the network intelligence **104**. A stimulus device or an aggregate device, under control of the network intelligence **104**, may thus present itself to a data network server as a device with inherent intelligence, yet not contain that intelligence itself, rather acting as a proxy for the network intelligence **104**.

FIG. **14** illustrates an exemplary network system **1400** of use in a demonstration of the present invention in operation for the provision of Internet telephony. A (local) stimulus telephone station apparatus **1402A** connects to a data network **1406**. Also connected to the data network **1406** are an exemplary network intelligence **1404**, an IP telephony server **1428** and a remote telephone station apparatus **1402B**. The network intelligence **1404** includes an aggregate device emulator **1408** for the stimulus telephone station apparatus **1402A**, an IP telephony service adapter **1410** associated with the service provided by the IP telephony server **1428**, and an RSVP service adapter **1412**.

As shown in the exemplary telephone layout of FIG. **15**, typical components of the stimulus telephone station apparatus **1402A** include a base station **1508** and a handset **1502**. More particularly, the handset **1502** includes a speaker **1504** and a microphone **1506**. The connection between the base station **1508** and the handset **1502** may be wireline as shown or wireless as known. The base station **1508** provides: a network interface **1516** for connecting to the data network **1406** of FIG. **14**; a stimulus messaging and bearer channel processor **1514** that, in this example, connects to a display **1520**, a keypad **1522** and a control wheel **1524**; a codec **1512**; and a handset interface **1510** for connecting the base station **1508** to the handset **1502**. The control wheel **1524** is a stimulus component allowing user control of the display **1520**.

In FIG. **14**, the exemplary network intelligence **1404** maintains a logical model for one or many stimulus telephone station apparatus such as the stimulus telephone station apparatus **1402A**. Using this approach, the functional state of the stimulus telephone station apparatus **1402A** is controlled by the network intelligence **1404**, and stimulus messaging is used to pass information and control between the network intelligence **1404** and the stimulus telephone station apparatus **1402A**. From the point of view of the network intelligence **1404**,

the stimulus telephone station apparatus **1402A** is merely an aggregation of stimulus devices. The network intelligence **1404** preferably includes elemental control message drivers (not shown) for each of the stimulus components (namely, in this example, the keypad **1522**, the display **1520**, the wheel **1524** and the handset **1502**) that make up a user interface for the stimulus telephone station apparatus **1402A**.

Additionally, the exemplary network intelligence **1404** allows installable service adapters, for example, the IP telephony service adapter **1410**, to provide additional services or capabilities to be projected onto the stimulus telephone station apparatus **1402A**. The installable service adapters use information about the state of the user interface, as maintained by network intelligence **1404**, and communicate at a functional level with a compatible functional server located somewhere in the data network **1406**, for example the IP telephony server **1428**. This communication at a functional level may, for example, make use of a protocol specified by ITU-T Recommendation H.323, "Packet-Based Multimedia Communication Systems," the contents of which are incorporated herein by reference, the Session Initiation Protocol (SIP) (discussed in IETF RFC 2543 and incorporated herein by reference), the Megaco Protocol (already discussed herein), or the Media Gateway Control Protocol (MGCP, Version 1.0 of which is described in IETF RFC 2705 and incorporated herein by reference). Using this approach, the stimulus telephone station apparatus **1402A** appears to the IP telephony server **1428** as a functional device. Based on the above, it should be obvious to a person skilled in the art that the network intelligence **1404** could be designed to allow multiple service adapters to be installed and that these service adapters could be designed to communicate with each other, either directly or through the resource context manager of the aggregate device emulator **1408**, to provide visibility rules that would allow the stimulus telephone station apparatus **1402A** to be shared with all of the associated servers located in data network **1406**. By providing these capabilities, the network intelligence **1404** allows the stimulus telephone station apparatus **1402A** to appear as a different functional device by simply replacing one service adapter with another service adapter that provides a different functional messaging interface.

Although, as mentioned above, the service adapters may communicate with each other, it should be apparent to a person skilled in the art that, in some cases, service adapters may communicate only indirectly via the resource context manager and thus be unaware of each other. It should also be apparent that although telephony services are used extensively

for examples herein, the present invention may provide access to data network services that do not relate to telephony.

Another example of the operation of the present invention may be considered in view of FIG. 14. In this example, an alternate method of communication is employed at the functional messaging level. Instead of having all functional messages sent from the network intelligence **1404** to the server on behalf of the aggregate device, the network intelligence **1404** routes all functional messages through a given component of the aggregate device. This technique, described below in detail, allows the given component to appear as a functional device to the data network server. If a user of the stimulus telephone station apparatus **1402A** wishes to call a user of the remote telephone station apparatus **1402B**, then a handset of the stimulus telephone station apparatus **1402A** is lifted off-hook and an indication of a desired destination number for the remote telephone station apparatus **1402B** is input. This indication would typically be accomplished by pressing digit keys of the keypad **1522** (FIG. 15) of the stimulus telephone station apparatus **1402A**, but may be accomplished through a selection of an entry in an address book (not shown) available via the network intelligence **1404** and accessed through manipulation of user interface components (like the wheel **1524** and the display **1520**, see FIG. 15) of the stimulus telephone station apparatus **1402A**. Alternatively, the indication of a desired destination number may be accomplished through network intelligence-controlled functional signaling to retrieve a destination number from a handheld computer, where the destination number is associated with a name.

Notification of the event of the stimulus telephone station apparatus **1402A** going off-hook and the indication of the desired destination number are transmitted using the stimulus protocol from the stimulus telephone station apparatus **1402A** to the network intelligence **1404** as stimulus messages. These event notifications are received by the aggregate device emulator **1408** resident in the network intelligence **1404** and are captured as state changes in the corresponding logical device model as previously described. The state changes are then sent to the IP telephony service adapter **1410** and, based on call state or other information held in the service adapter service adaptation logic, the IP telephony service adapter **1410** interprets these state changes and generates functional messages appropriate for sending to the IP telephony server **1428**. These functional messages are then encapsulated inside of stimulus messages, by the network intelligence **1404**, and sent to the stimulus telephone station apparatus **1402A**. The stimulus telephone station apparatus **1402A** receives the

stimulus messages and, after removing the encapsulation at the stimulus messaging and bearer channel processor **1514** (FIG. **15**), recognizes the contents as functional messages having an associated network address for a destination.

The stimulus telephone station apparatus **1402A** then sends the functional messages
5 over the data network **1406** to the IP telephony server **1428** at the network address specified in the encapsulated functional message contained in the stimulus messaging received at the stimulus telephone station apparatus **1402A**. Thus, as far as the IP telephony server **1428** is concerned, the functional messages have originated from an addressable component of the stimulus telephone station apparatus **1402A**, not from the network intelligence **1404**.

10 Functional signaling that is returned to the stimulus telephone station apparatus **1402A** from the IP telephony server **1428** is encapsulated inside of stimulus messages and sent to the network intelligence **1404**. The functional signaling, for instance containing an IP address corresponding to the destination number for the remote telephone station apparatus **1402B**, is interpreted by the IP telephony service adapter **1410**.

15 The IP telephony service adapter **1410** then may have a requirement to provide instructions to the remote telephone station apparatus **1402B** to reserve a virtual (or logical) channel through the data network **1406** over which the call may take place (a bearer channel). The network intelligence **1404** preferably includes a service adapter (client) **1412** capable of bandwidth reservation and/or other Quality of Service management functions (for example,
20 the Resource Reservation Protocol or "RSVP"). Operations of the network system **1400** with use of RSVP are described here for explanatory purposes. The IP telephony service adapter **1410** may communicate to the RSVP service adapter **1412** a request for a virtual channel through the data network **1406** from the stimulus telephone station apparatus **1402A** to the remote telephone station apparatus **1404B** with Quality of Service guarantees befitting a
25 voice channel. RSVP signaling appropriate to this request may then be sent by the network intelligence **1404** to the stimulus telephone station apparatus **1402A** encapsulated within stimulus messages. The signaling is received by the stimulus telephone station apparatus **1402A**, de-encapsulated and sent out on the data network **1406** as previously described. Thus, as far as nodes in the data network **1406** are concerned, the RSVP signaling originates at the
30 stimulus telephone station apparatus **1402A**, even though the stimulus telephone station apparatus **1402A** is not equipped with an RSVP client.

Return RSVP signaling, confirming setup of a virtual channel to the remote telephone station apparatus **1402B**, arrives at the stimulus telephone station apparatus **1402A**. The stimulus telephone station apparatus **1402A** then encapsulates the return RSVP signaling within stimulus messages and sends the encapsulated return RSVP signaling to the network intelligence **1404**. The network intelligence **1404** de-encapsulates return RSVP signaling at the aggregate device emulator **1408** particular to the stimulus telephone station apparatus **1402A**. The RSVP service adapter **1412** then interprets the return RSVP signaling and communicates the information to the IP telephony service adapter **1410**. Appropriate call setup messages (i.e., call setup messages specified by ITU-T Recommendation H.323, “Packet-Based Multimedia Communication Systems,” the contents of which are incorporated herein by reference) may then be sent, over the data network **1406**, to the remote telephone station apparatus **1402B**. In particular, the call setup messages are encapsulated in stimulus messages and sent by the IP telephony service adapter **1410** to the stimulus telephone station apparatus **1402A** where the call setup messages are de-encapsulated and sent out on the data network **1406** as previously described, to the remote telephone station apparatus **1402B**. Once the call setup messages have been processed, a two-way conversation using ITU-T H.323 between users at the stimulus telephone station apparatus **1402A** and the remote telephone station apparatus **1402B** may proceed.

It is notable that, throughout this process, it appears to the IP telephony server **1428** and the remote telephone station apparatus **1402B** that the stimulus telephone station apparatus **1402A** contains the necessary logic for functional message generation and handling. However, the stimulus telephone station apparatus **1402A** need not be aware of the meaning of the functional messages, need not process their contents and therefore does not require local logic to implement the functional messaging protocols. The stimulus telephone station apparatus **1402A** may simply act as a proxy for the logic contained in the network intelligence **1404**. It is also notable that this same pattern of interaction can be made to apply to many other protocols, where the associated protocol logic is implemented in the network intelligence and proxied by the end device.

The earlier provided definition of the Megaco Protocol assigns the term “multimedia gateway” to a connection setup device and media-translator/media-handler (like a Public Switched Telephone Network trunk interface or an IP telephone). A collection of media-translator/media-handlers may then be controlled by a “multimedia gateway controller” using

the Megaco Protocol. However, unlike the architecture suggested by the present invention, Megaco Protocol documentation does not currently describe the aggregation of several diverse media-translator/media-handlers to present a logical model of an aggregate device to an end-user application. Moreover, the Megaco Protocol does not currently contemplate a
5 “cascade” control scheme, which will be described in the context of the present invention as follows.

An example of the above-mentioned cascade control scheme is presented in FIG. 16. In an exemplary cascade network system **1600**, a first stimulus telephone station apparatus **1602P** and a second stimulus telephone station apparatus **1602Q** are under control of a
10 telephony network intelligence **1610**. Each of the stimulus telephone station apparatus **1602P**, **1602Q** appear to the telephony network intelligence **1610** as a single device with all the expected functionality of an IP telephone. As such, a single elemental control message driver is included in each of the aggregate device emulators that correspond to the stimulus
15 telephone station apparatus **1602P**, **1602Q**. However, the stimulus telephone station apparatus **1602P** is, in reality, not an IP telephone, but is the handheld computing device **116** and the associated mobile headset **118**. Included in the handheld computing device **116** is a network intelligence with a service adapter that allows the combination of the handheld
20 computing device **116** and the mobile headset **118** to appear to the telephony network intelligence **1610** as a device functionally equivalent to the second stimulus telephone station apparatus **1602Q**.

The cascading is perhaps more clearly described in conjunction with FIG. 17. The telephony network intelligence **1610** is shown to include an IP telephony service adapter **1726**, a first aggregate device emulator **1722P** for the first stimulus telephone station
25 apparatus **1602P** and a second aggregate device emulator **1722Q** for the second stimulus telephone station apparatus **1602Q**. As mentioned above, the handheld computing device **116** includes a network intelligence **1710** with an IP telephone service adapter **1716**. The IP telephone service adapter **1716** allows a logical model maintained by a resource context manager **1714** within a handheld aggregate device emulator **1718** to appear to the telephony
30 network intelligence **1610** as an IP telephone. The aggregate device emulator **1718** includes an elemental control message driver **1712A** for the handheld display **614** and an elemental control message driver **1712B** for the mobile headset **118**.

Terms used in the description of the Megaco Protocol may be extended in light of the present invention and mapped to the devices of FIG. 17. The telephony network intelligence **1610** may be seen as an extended Media Gateway Controller (eMGC). Just as an MGC controls a Media Gateway (MG), an eMGC controls an extended Media Gateway (eMG).

Each of the first stimulus telephone station apparatus **1602P** and the second stimulus telephone station apparatus **1602Q** may be considered an eMG. However, the first stimulus telephone station apparatus **1602P** may also be considered an eMGC because of the control the first stimulus telephone station apparatus **1602P** exercises over the handheld display **614** and the mobile headset **118**, each of which may be considered an eMG. As will be appreciated, such a cascade scheme may extend over several layers and may be useful in maintaining control of devices at increasing degrees of granularity and/or aggregation.

A further advantage of this cascade scheme relates to failover, i.e., the change in control of an aggregate device when the primary network intelligence fails. Where a primary eMGC in control of a particular eMG fails, the control of the particular eMG may transfer to a secondary eMGC which, before the failure controlled the primary eMG as an eMG.

The present invention has, thus far, been described starting at a point in mid operation. It may be of use to describe potential ways in which a network intelligence becomes aware of a stimulus component and the manner in which stimulus components are associated with one another. Returning to FIG. 2, a user may be able to conduct a registration session, say using a web-based graphical user interface, during which the user registers each of the workstation components (mouse, keyboard, display) by network address, or more specific identification. The result of a registration session may be one or more table entries which associate the workstation components with each other.

Alternatively, a component of an aggregate device may register itself with a network intelligence automatically. Methods by which media gateways may register themselves automatically with media gateway controllers are many, varied, and known to persons skilled in the art. Returning to FIG. 2, when a component becomes visible to the network intelligence **104**, say, by being turned on by the user or by being connected to the data network **106** (with or without wires), the component may send to the network intelligence **104** a stimulus message essentially providing an identity and indicating a change in operational state. Such a stimulus message would be eventually received by the elemental control message router **208**.

Having no aggregate device emulator to which to send the stimulus message, the elemental control message router **208** sends the stimulus message to the aggregate device emulator manager **218**. Responsive to receiving the stimulus message announcing the operational state of the component, the aggregate device emulator manager **218** initiates a new aggregate device emulator and the new aggregate device emulator initiates an elemental control message driver for the component. Concurrent with the initiation of the new aggregate device emulator, the elemental control message router **208** and the elemental control message formatter **212** are informed by the aggregate device emulator manager **218** of the newly-established correlation between the component and the newly-initiated aggregate device emulator. This informing allows future correspondence between the component and the newly-initiated aggregate device emulator to be appropriately routed.

A detailed exchange of Megaco-like messaging for registration and de-registration (setup and teardown) is illustrated in FIG. 18. Lines are employed to represent various elements of FIG. 17. In particular, a line **1804** is used to represent the handheld display **614**, a line **1802** is used to represent the mobile headset **118**, a line **1806** is used to represent the handheld computing device **116** and a line **1808** is used to represent the telephony network intelligence **1610**. On being powered on, the mobile headset **118** sends a message **1810** to register with the handheld computing device **116**, or more specifically, with the handheld network intelligence **1710**. The handheld computing device **116**, or, more specifically, the IP telephone service adapter **1716**, sends a message **1812** to register the first stimulus telephone station apparatus **1602P** with the telephony network intelligence **1610**. The handheld computing device **116** then sends a message **1814** back to the mobile headset **118** to accept registration. The telephony network intelligence **1610** then sends a message **1816** back to the IP telephone service adapter **1716** to accept registration.

Having registered the first stimulus telephone station apparatus **1602P**, the telephony network intelligence **1610** may send a message **1818** containing an instruction to activate a microphone component assumed to be associated with the first stimulus telephone station apparatus **1602P**. A message **1820** is then sent from the handheld aggregate device emulator **1718** to the mobile headset **118** to activate the microphone. The mobile headset **118** then sends a return message **1822** to acknowledge the activation of the microphone and, subsequently, an acknowledgement message **1824** is sent from the IP telephone service adapter **1716** to the telephony network intelligence **1610**.

The telephony network intelligence **1610** may then send a message **1826** containing an instruction to display some text on a display assumed to be associated with the first stimulus telephone station apparatus **1602P**. A message **1828** is then sent from the IP telephone service adapter **1716** to the telephony network intelligence **1610** to indicate that an error has occurred because a display is unavailable at the first stimulus telephone station apparatus **1602P**.

The handheld display **614** may then send a message **1830** to register with the handheld network intelligence **1710**. Having received registration of the handheld display **614**, the handheld network intelligence **1710** may send a capability update message **1832** to indicate to the telephony network intelligence **1610** the newly-registered display capabilities. The handheld aggregate device emulator **1718** then sends a subsequent message **1834** to the handheld display **614** to accept the registration. A message **1836** is then sent from the telephony network intelligence **1610** to the handheld network intelligence **1710** to accept the update indication of newly-registered display capabilities. The next attempt at sending a message **1838** containing an instruction to display some text on a display assumed to be associated with the first stimulus telephone station apparatus **1602P** causes a message **1840** to be generated at the handheld network intelligence **1710** and sent to the handheld display **614**. Once received, the handheld display **614** sends a message **1842** acknowledging receipt of the display instruction to the handheld network intelligence **1710**. The IP telephone service adapter **1716** then sends an acknowledgement message **1844** to the telephony network intelligence **1610**.

When powering down, the handheld display **614** sends a message **1846** to the handheld network intelligence **1710** to remove the display capabilities from the handheld aggregate device logical model maintained by the resource context manager **1714**. The handheld network intelligence **1710** sends a capability update message **1848** to indicate to the telephony network intelligence **1610** the removal of display capabilities and a message **1850** to the handheld display **614** to accept the removal. A message **1852** is then sent from the telephony network intelligence **1610** to the handheld network intelligence **1710** to accept the update indicating removal of display capabilities.

When powering down, the mobile headset **118** sends a message **1854** to the handheld network intelligence **1710** to remove the audio capabilities from the handheld aggregate

device logical model maintained by the resource context manager **1714**. The IP telephone service adapter **1716**, sends a message **1856** to take the first stimulus telephone station apparatus **1602P** completely out of service at the telephony network intelligence **1610**. The handheld network intelligence **1710** sends a message **1858** to the mobile headset **118** to
5 accept the removal. The telephony network intelligence **1610** then sends a message **1860** back to the IP telephone service adapter **1716** to accept the removal.

In summary then, in a first case, a service adapter may present itself directly to a server of data network services as a client (i.e., a communications end point) with address physically associated with a network intelligence (e.g., a port at the IP address of the network
10 intelligence). In this case all data flow between a component of an aggregate device (the real end point) and the server must be processed by the service adapter. Data objects (e.g., image, sound and video files) referenced by any client/server markup language commands, must be physically transported to and cached by the network intelligence. Data objects are referenced or spontaneously retransmitted in a context determined by a resource context manager at the
15 network intelligence. Drawing or other commands may be translated from the format in which they are received into a format specific to the capabilities of particular components of the aggregate device, as determined by the resource context manager of the network intelligence.

In a second case, the service adapter may send functional commands, intended for the
20 server, to a component of the aggregate device encapsulated in a protocol known to the component. These commands may be de-encapsulated by the component and transmitted in their native form to the server. The aggregate device is, through this process, made to appear as a fully capable client. Server commands received by the component are similarly encapsulated, and sent to the network intelligence, or, more specifically, the service adapter,
25 for interpretation. In response, the network intelligence may send additional encapsulated functional commands to the component, for forwarding to the server, and/or control commands to the component. Data objects associated with the server commands may be relayed to the network intelligence for caching (or translation), or cached at the component for presentation in accordance with instructions generated by the network intelligence
30 resource context manager and drivers.

Notably, in the most likely application of the present invention, the above two cases may be combined. That is, a network intelligence may execute multiple service adapters, where some service adapters may present themselves directly to a server of data network services as a client while other service adapters send functional commands, intended for particular servers, to individual device components encapsulated in a protocol known to the components.

Where client-server control protocols permit, the network intelligence may instruct the server to send data objects directly to a component of the aggregate device and all other commands to the network intelligence. The component may then present these data objects in accordance with instructions generated by the network intelligence resource context manager and drivers.

As will be appreciated, the complexity of the functions of a particular component within an aggregate device is limited only by the extent to which the behavior of the particular component is predictable by the network intelligence.

As will be apparent to a person skilled in the art, while the service adapters described herein by example are designed in the context of providing access to network-based services, it is equally possible to design service adapters in the context of providing stand-alone services. A given stand-alone service would be based entirely on service adaptation logic local to a given service adapter and, as such, would not require interaction with network-based servers or services.

Furthermore, in the case of providing access to a rudimentary data network service, a network intelligence may handle service adaptation without the use of a specific service adapter but, instead, through the use of the resource context manager.

In an alternative embodiment of the present invention, at least one device component may communicate with a network intelligence without the use of a network. This communication may occur over a direct wired connection or even a wireless connection. In this embodiment a connection to a data network is generally required by the network intelligence for communication with data network services or other device components to which to provide control. However, should the network connection become entirely or partially inoperable, the network intelligence may continue to provide stand-alone services to

a subset of device components, where communication with the subset does not depend on the network.

Other modifications will be apparent to those skilled in the art and, therefore, the invention is defined in the claims.

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We claim:

1. A method of providing device control to at least one device component, said device control enabling interaction of a data network service with said at least one device component, said method comprising:
 - communicating with said at least one device component;
 - logically associating a selection of said at least one device component in an aggregate logical device;
 - maintaining a logical model of said aggregate logical device; and
 - providing access to said data network service by representing said selection of said at least one device component to said data network service as said aggregate logical device.
2. The method of claim 1 wherein said maintaining said logical model comprises maintaining a state of each of said selection of said at least one device component in said logical model.
3. The method of claim 1 wherein said communicating uses a stimulus message format.
4. The method of claim 3 wherein said stimulus message format employs the Megaco Protocol.
5. The method of claim 3 wherein said stimulus message format employs the Session Initiation Protocol (SIP).
6. The method of claim 3 wherein said stimulus message format employs the H.323 protocol.
7. The method of claim 1 wherein said maintaining said logical model further comprises dynamically adding a given device component to said logical model.
8. The method of claim 1 wherein said maintaining further comprises dynamically removing a given device component from said logical model.

1 9. The method of claim 1 wherein a server of said data network service is physically
2 associated with at least one of said selection of said at least one device component.

1 10. The method of claim 1 wherein said representing further comprises:

2 encapsulating a message destined for a server of said data network service to result in
3 an encapsulated message; and

4 sending said encapsulated message to at least one of said selection of said at least one
5 device component for forwarding to said server of said data network service.

1 11. The method of claim 1 wherein said data network service is a first data network service
2 and wherein said providing comprises:

3 executing a first data network service adapter application corresponding to a server of
4 said first data network service; and

5 logically associating said first data network service adapter application with said
6 aggregate logical device.

1 12. The method of claim 11 further comprising:

2 providing access to a second data network service by representing said selection of
3 said at least one device component to said second data network service as said
4 aggregate logical device; and

5 where said providing includes executing a second data network service adapter
6 application corresponding to said server of said second data network service and
7 logically associating said second data network service adapter application with said
8 aggregate logical device.

1 13. The method of claim 12 further comprising routing, as necessary, said communicating
2 with said at least one device component to an appropriate one of either said first data network
3 service adapter application or said second data network service adapter application.

1 14. The method of claim 12 wherein said providing comprises:

executing a compound data network service adapter application comprising a logical association of:

said first data network service adapter application corresponding to said server of said first data network service; and

a second data network service adapter application corresponding to said server of said second data network service; and

logically associating said compound data network service adapter application with said aggregate logical device.

15. The method of claim 14 wherein said server of said first data network service is functionally associated with said server of said second data network service.

16. The method of claim 11 wherein said representing further comprises:

receiving an encapsulated message, containing a message from a server of said data network service, from at least one of said selection of said at least one device component; and

de-encapsulating said encapsulated message for forwarding to said first data network service adapter application.

17. The method of claim 12 further comprising enforcing visibility rules for mediating said communication with said at least one device component as said communication relates to said first data network service adapter application and said second data network service adapter application.

18. The method of claim 1 wherein said at least one device component is a plurality of device components.

19. The method of claim 18 wherein at least one of said plurality of device components is connected to a data network.

20. The method of claim 18 further comprising:

logically associating at least one device component of said plurality of device components in a second aggregate logical device; and

maintaining a second logical model of said second aggregate logical device.

21. The method of claim 20 further comprising providing access to said data network service by representing said at least one device component of said plurality of device components to said data network service as said second aggregate logical device.

22. The method of claim 20 further comprising providing access to a second data network service by representing said at least one device component of said plurality of device components to said second data network service as said second aggregate logical device.

23. The method of claim 18 wherein a given device component of said selection of said plurality of device components is a primary network intelligence for providing device control to further ones of said plurality of device components.

24. The method of claim 23 wherein communication with said primary network intelligence uses a stimulus message format.

25. The method of claim 24 wherein said stimulus message format employs the Megaco Protocol.

26. The method of claim 23 wherein, upon loss of communication with said primary network intelligence, said method further comprises:

communicating with said further ones of said plurality of device components;

logically associating said further ones of said plurality of device components with one another as a second aggregate logical device;

maintaining a second logical model of said second aggregate logical device; and

providing access to said data network service by representing said further ones of said plurality of device components to said data network service as said second aggregate logical device.

27. The method of claim 1 wherein said providing comprises:

2 converting an indication of a change in a state of said logical model of said aggregate
3 logical device into a request of said data network service; and
4 sending said request to said data network service.

1 28. The method of claim 27 wherein said providing comprises:

2 receiving a response to said request of said data network service;
3 generating an interpretation of said response; and
4 providing instructions, based on said interpretation, to change said state of said logical
5 model of said aggregate logical device.

1 29. The method of claim 28 wherein said response comprises a media flow and, responsive to
2 said interpretation of said response, said communicating further comprises sending said
3 media flow to a given device component of said selection of said at least one device
4 component.

1 30. The method of claim 29 wherein said generating said interpretation further comprises,
2 before said sending, converting said media flow from a format in which said media flow was
3 received to a format understood by said given device component of said selection of said at
4 least one device component.

1 31. The method of claim 28 wherein said response comprises a data file and, responsive to
2 said interpretation of said response, said communicating further comprises sending said data
3 file to a given device component of said selection of said at least one device component.

1 32. The method of claim 31 wherein said generating said interpretation further comprises,
2 before said sending, converting said data from a format in which said data file was received
3 to a format understood by said given device component of said selection of said at least one
4 device component.

1 33. The method of claim 27 wherein sending said request to said data network service further
2 comprises instructing said data network service to direct a response to a given device
3 component of said selection of said at least one device component.

1 34. The method of claim 1 wherein said aggregate logical device comprises a logical device
2 element corresponding to each of said at least one device component and wherein a given
3 logical device element corresponds to a particular device component and a device type of said
4 given logical device element is different from a device type of said particular device
5 component.

1 35. The method of claim 34 wherein said device type of said logical device element is
2 “pointing device” and said device type of said particular device component is “microphone”.

1 36. The method of claim 35 further comprising using speech recognition to convert a
2 message received from said “microphone” device type to a state change of said “pointing
3 device” device type.

1 37. A network intelligence for providing device control to at least one device component, said
2 network intelligence comprising:

3 a message driver for communicating with said at least one device component;

4 a resource context manager for:

5 logically associating a selection of said at least one device component in an
6 aggregate logical device;

7 maintaining a logical model of said aggregate logical device; and

8 a service adapter for representing said selection of said at least one device component
9 to said data network service as said aggregate logical device to provide access to said
10 data network service.

1 38. A computer readable medium containing computer-executable instructions which, when
2 performed by a processor in a network intelligence for providing device control to at least
3 one device component, cause the processor to:

4 communicate with said at least one device component;

5 logically associate a selection of said at least one device component in an aggregate
6 logical device;

maintain a logical model of said aggregate logical device;
represent said selection of said at least one device component to said data network service as said aggregate logical device to provide access to said data network service.

39. A method of sending a message from a device component to a server of data network services comprising:

receiving an encapsulated message at said device component;
de-encapsulating said encapsulated message to result in a message destined for said server; and
sending said message to said server.

40. At a device component, a method of receiving a message from a server of data network services comprising:

receiving said message;
encapsulating said message to result in an encapsulated message; and
sending said encapsulated message to an interpreter of said message.

41. A communication system, comprising:

a plurality of devices connected to a data network; and
a network intelligence connected to said data network for providing device control to said plurality of devices and, where said data network is also connected to a data network service, for providing access to said data network service by representing selected ones of said plurality of devices to said data network service as an aggregate logical device.

42. The communication system of claim 41 wherein said selected ones of said plurality of devices form a user interface and said selected ones of said plurality of devices are geographically distributed.

ABSTRACT OF THE DISCLOSURE

A network intelligence provides stateless elemental device control to a plurality of network connected components. Selected ones of the network connected components may be associated with one another as an aggregate device and the state of each associated component may be maintained at the network intelligence in a logical model of the aggregate device. Service adapters in the network intelligence may represent this association of components to data network services as a single, multi-function device.

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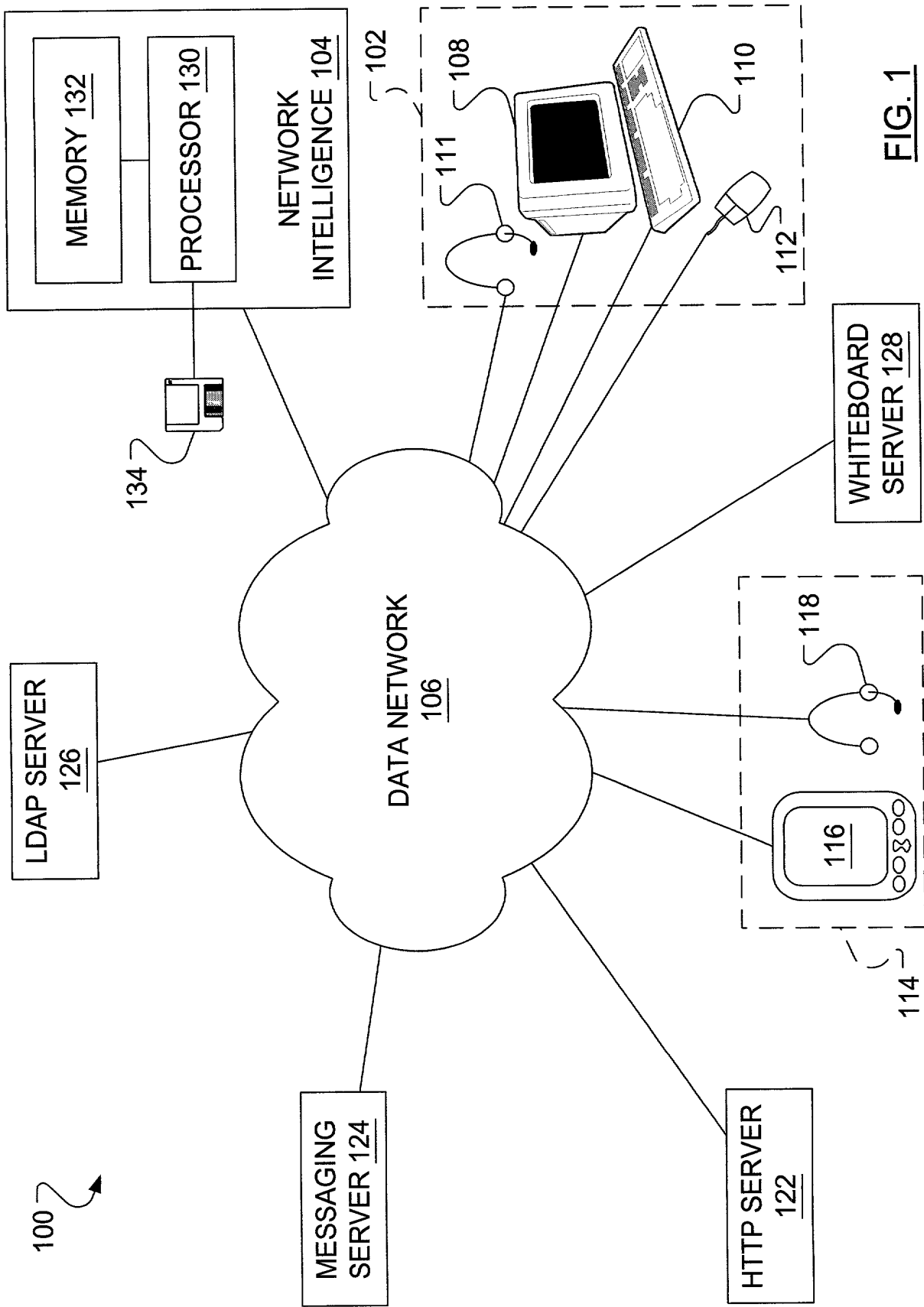


FIG. 2

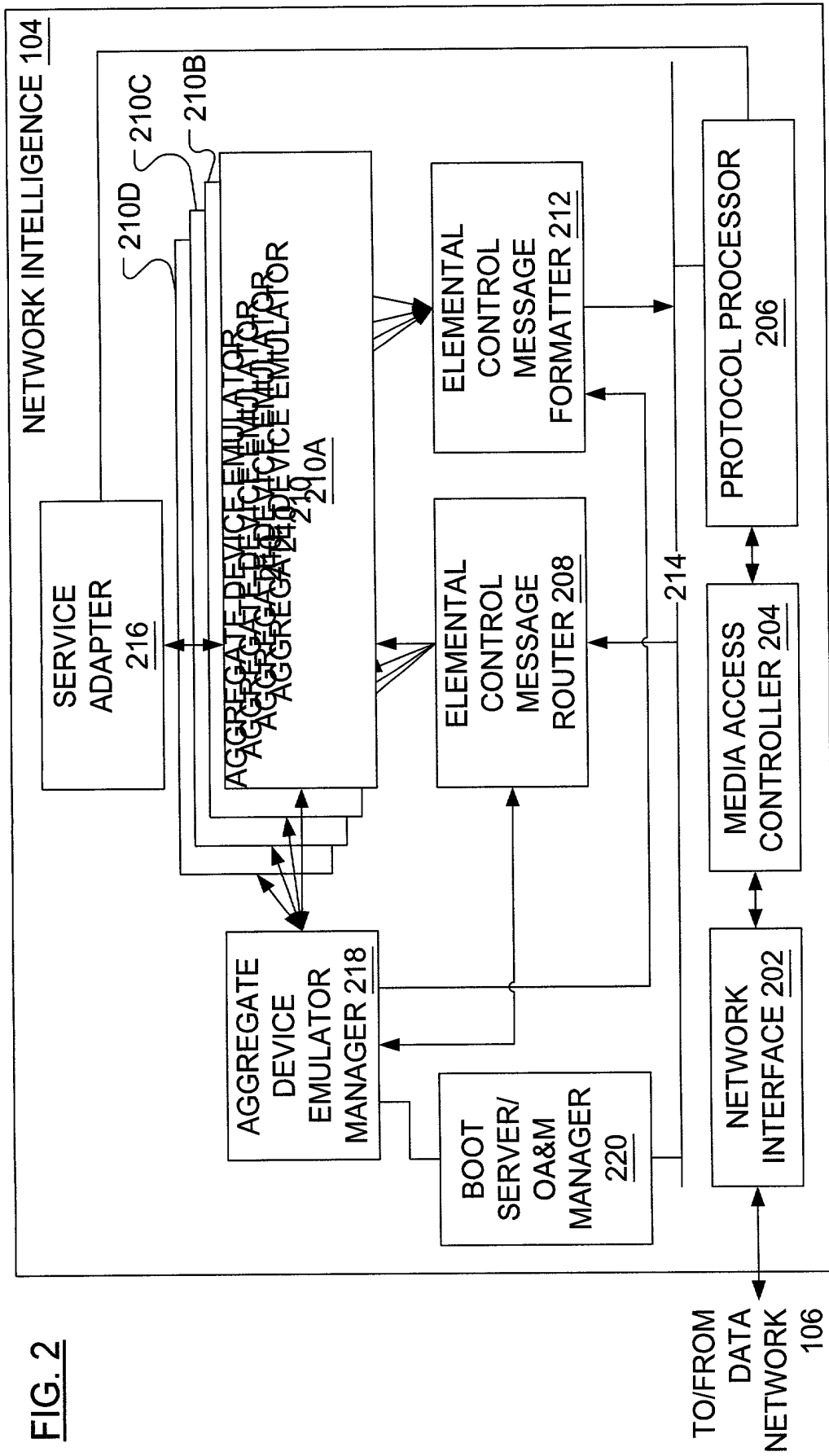


FIG. 3

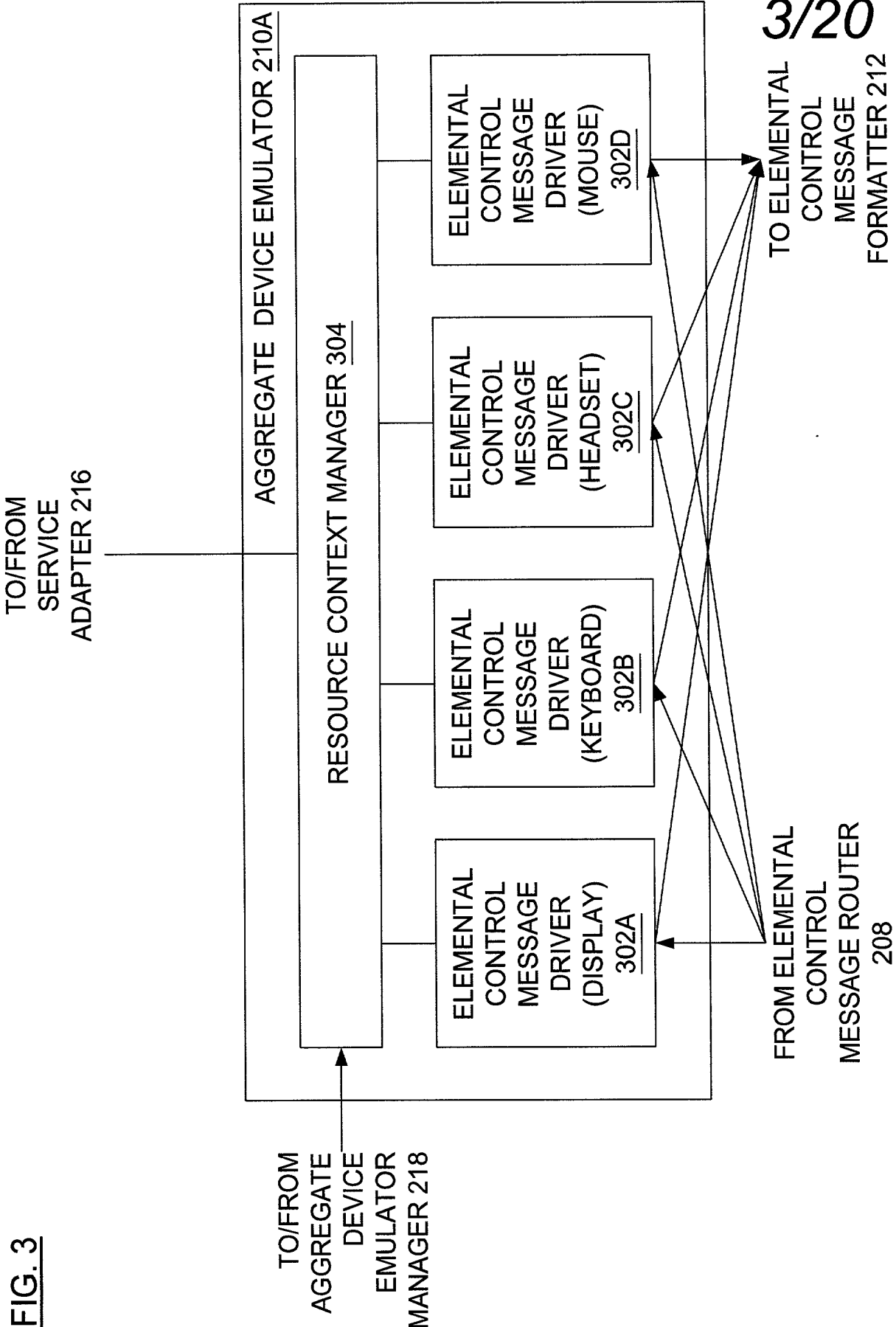


FIG. 4

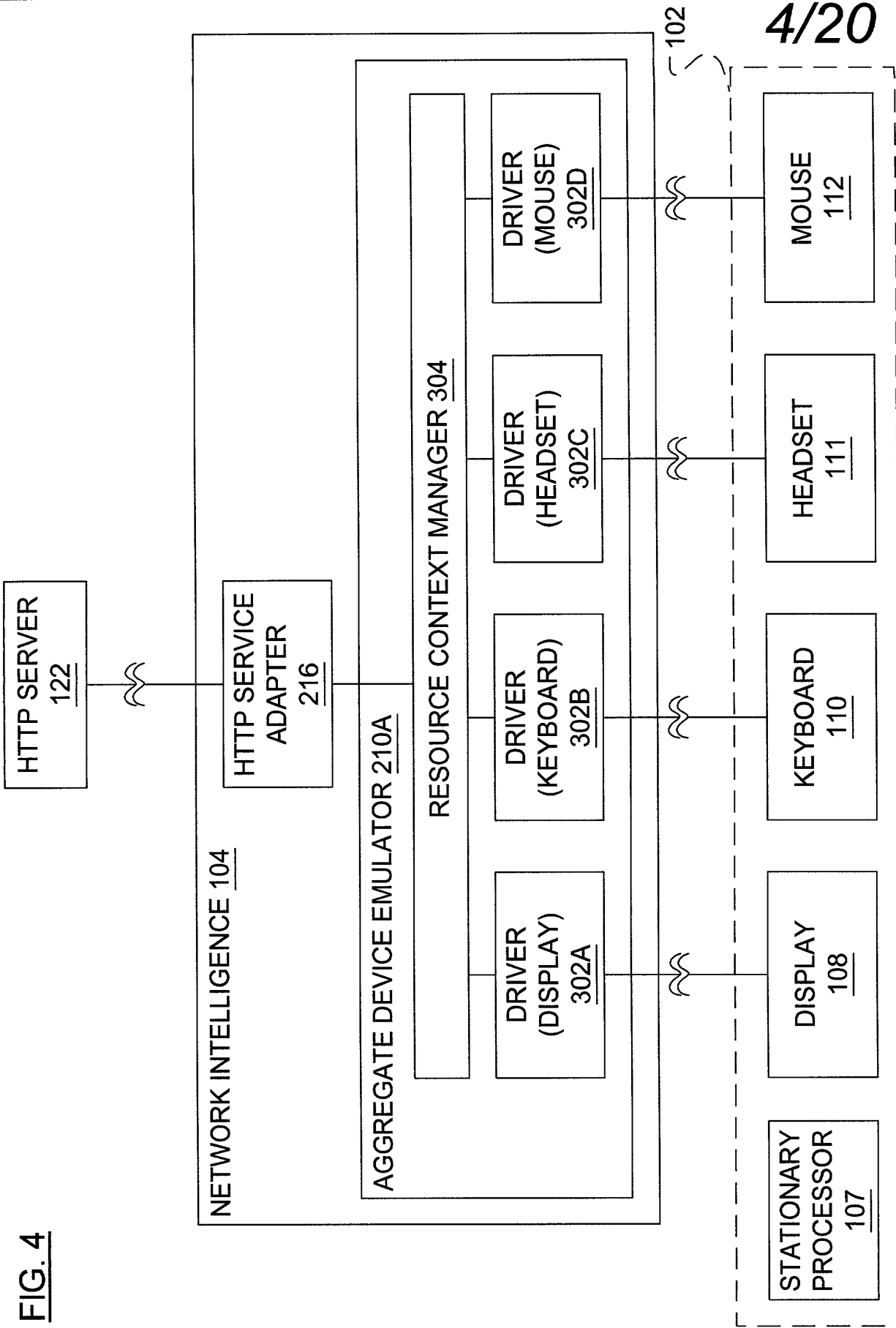
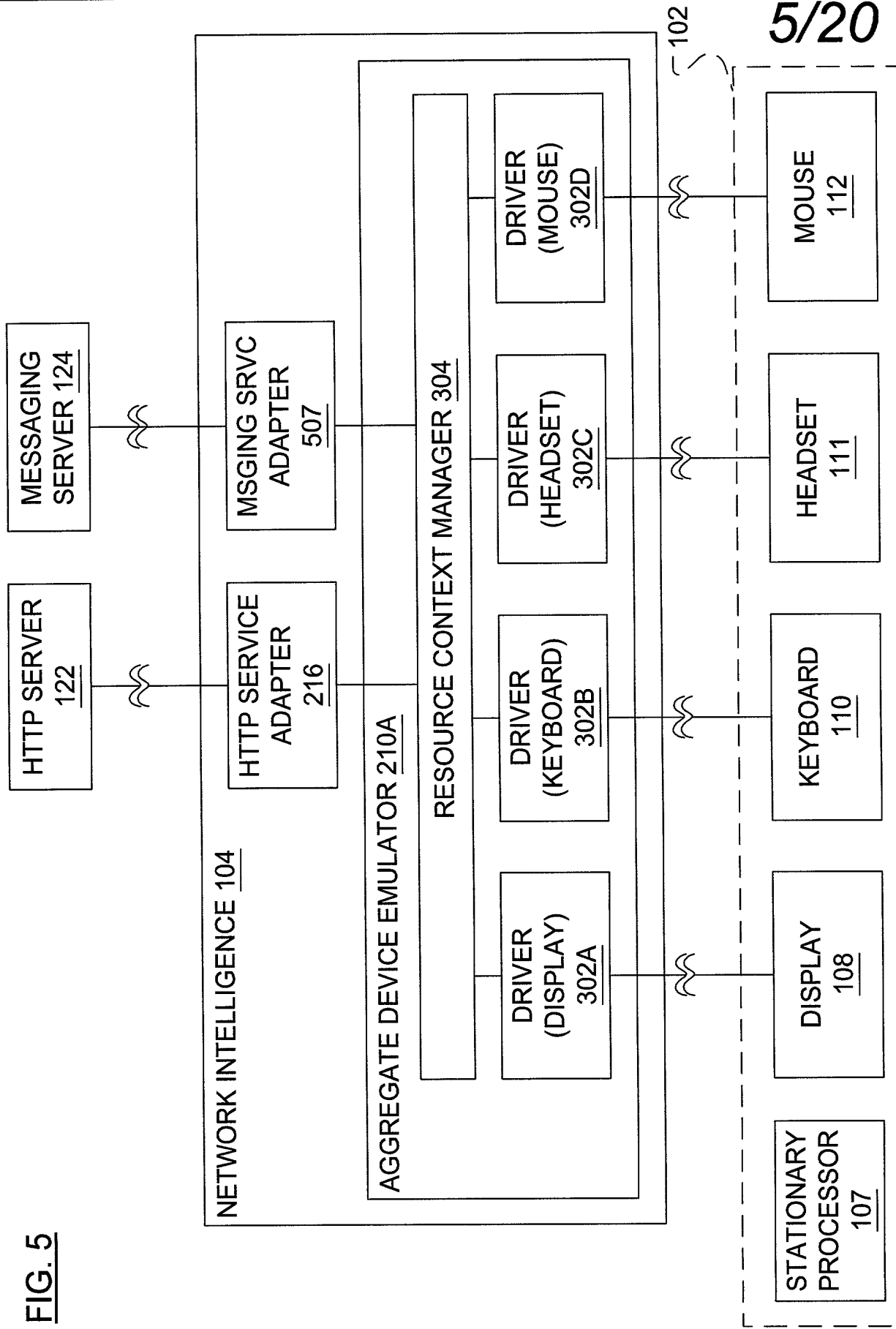
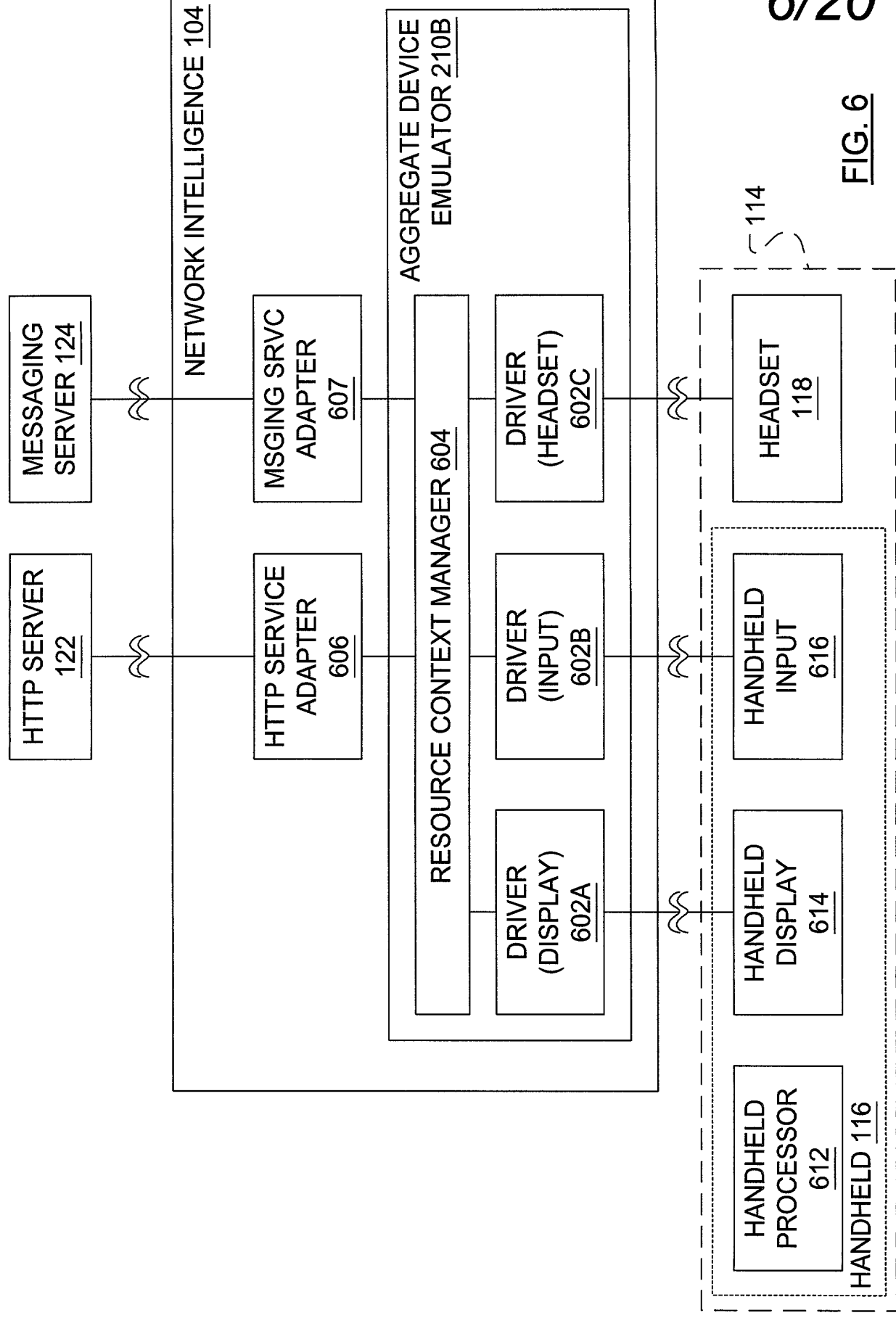
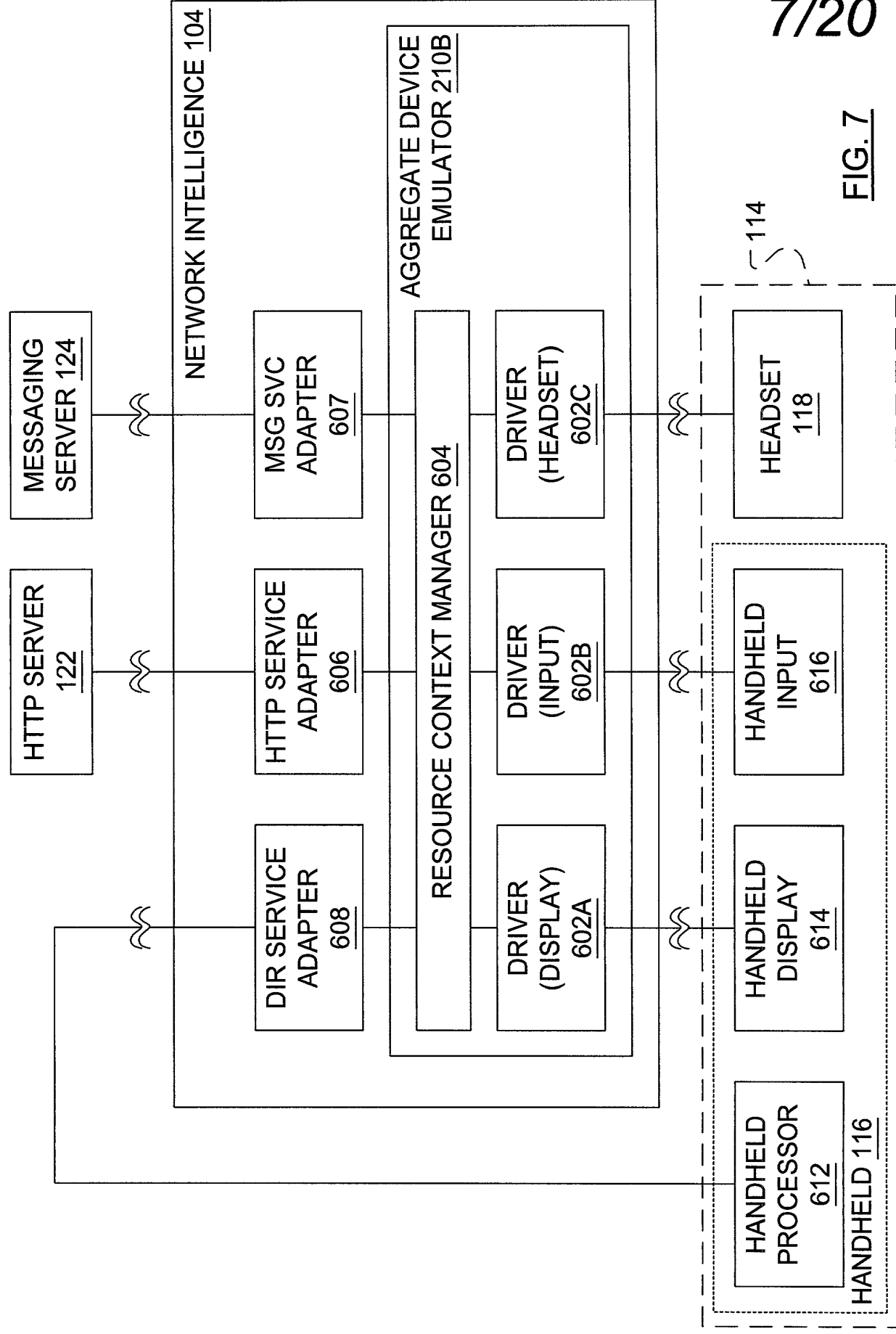


FIG. 5







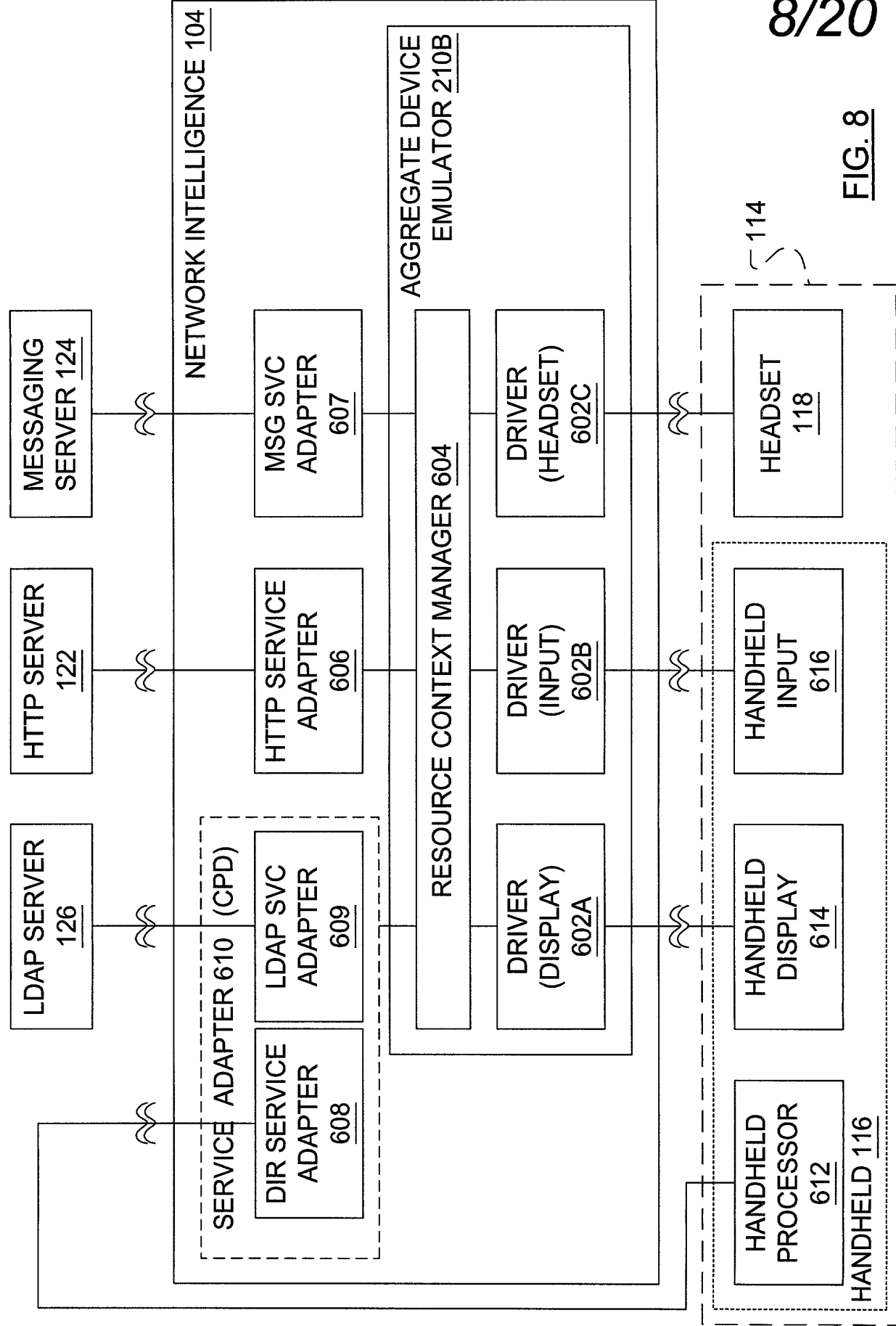


FIG. 9

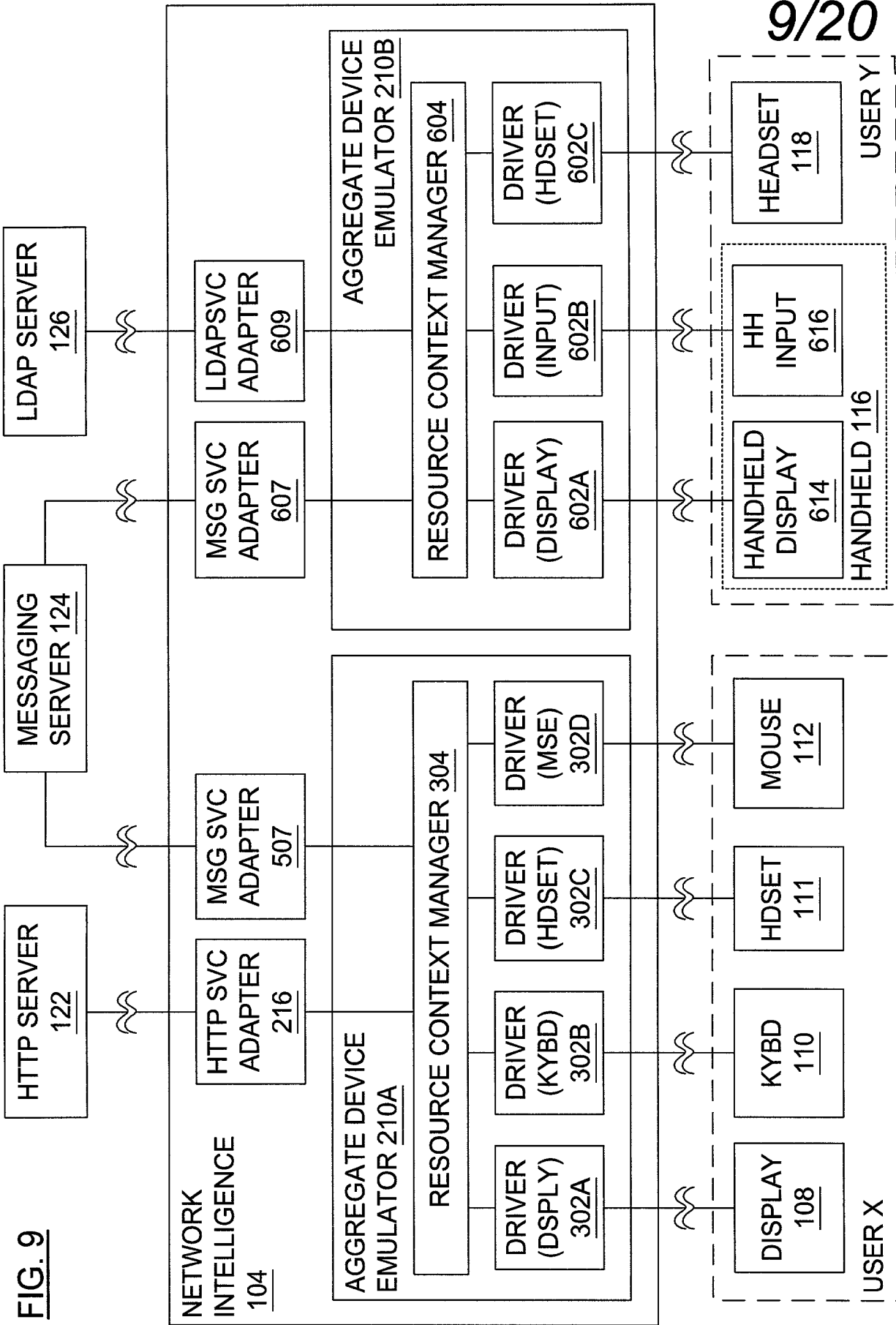


FIG. 10A

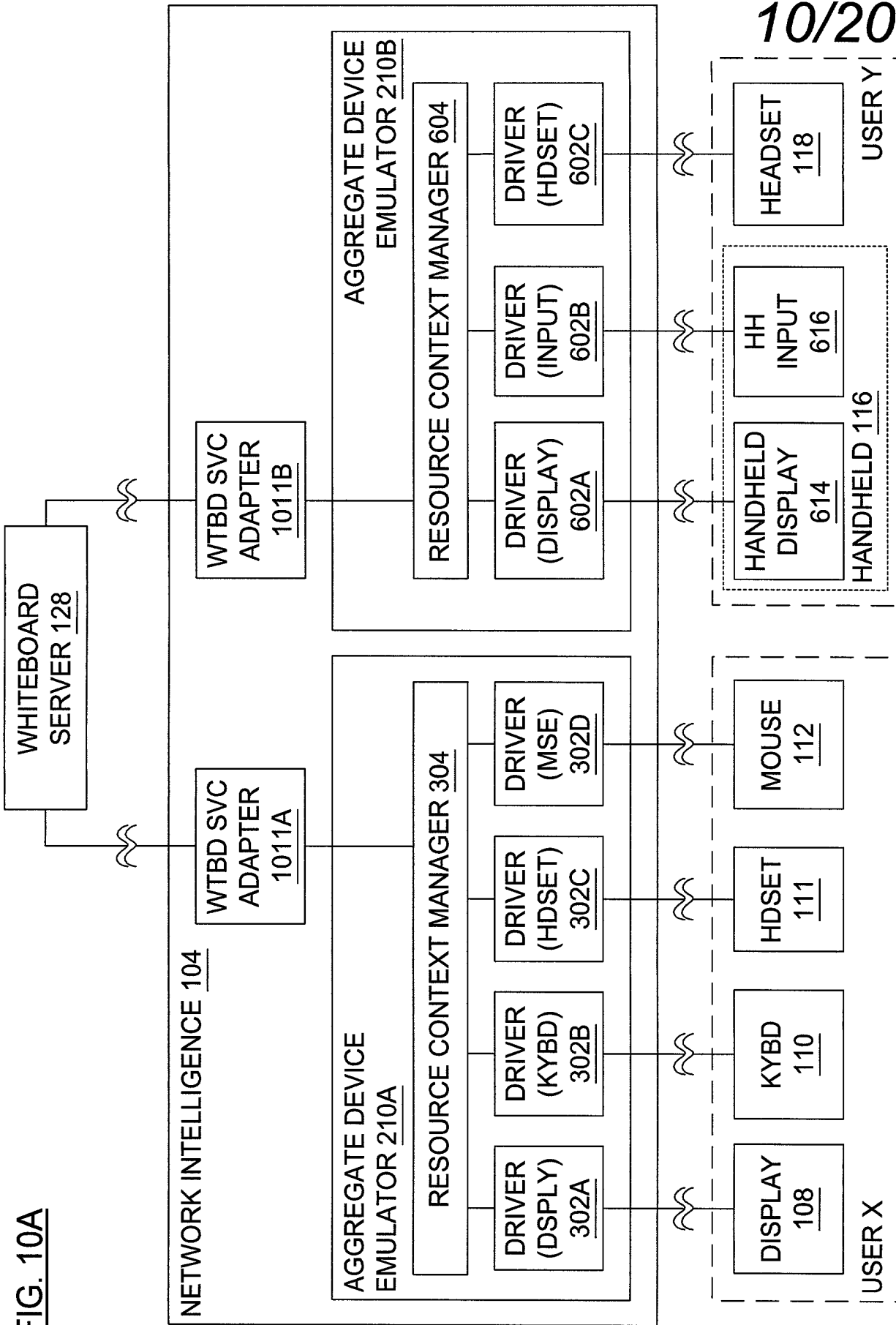
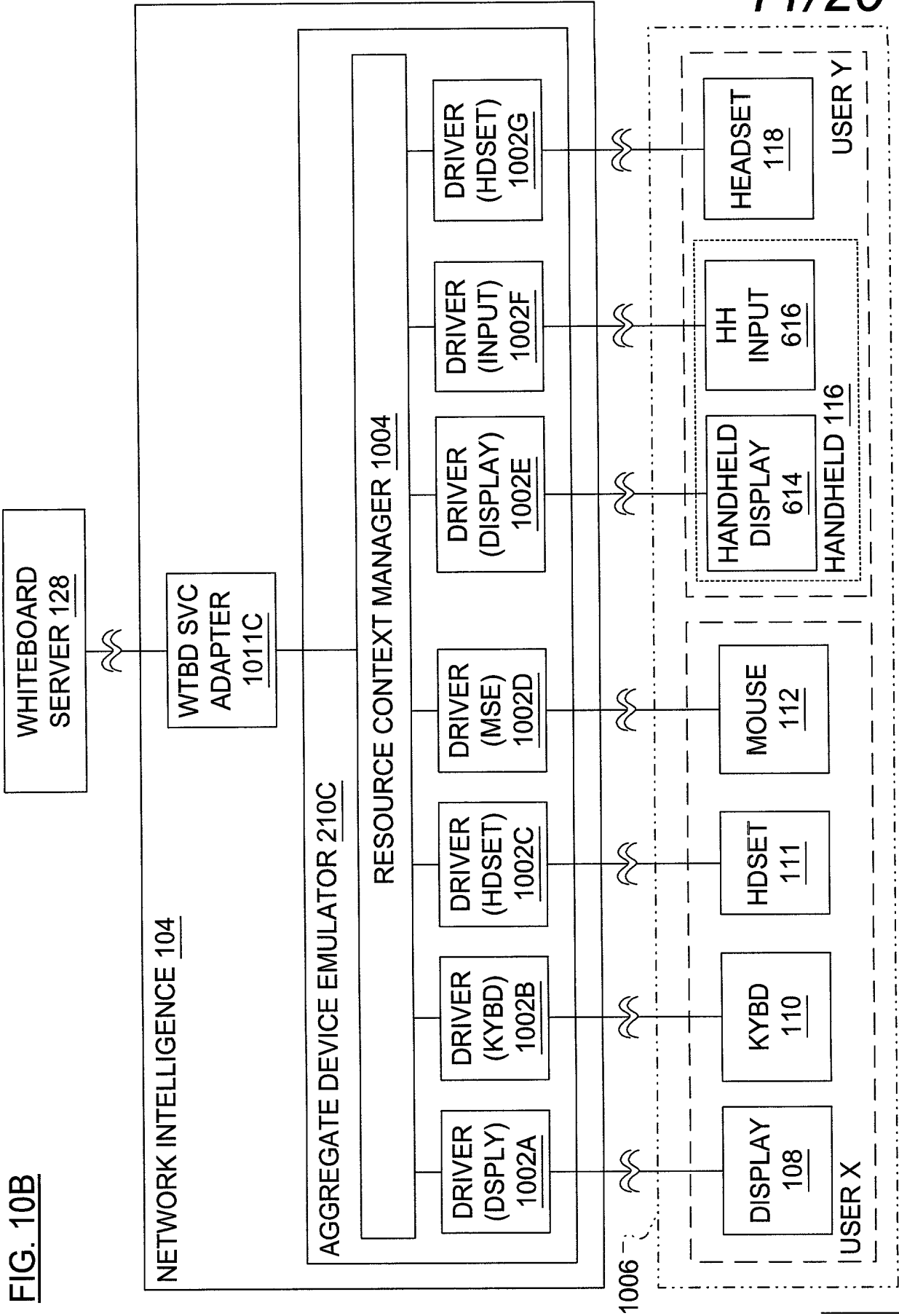


FIG. 10B



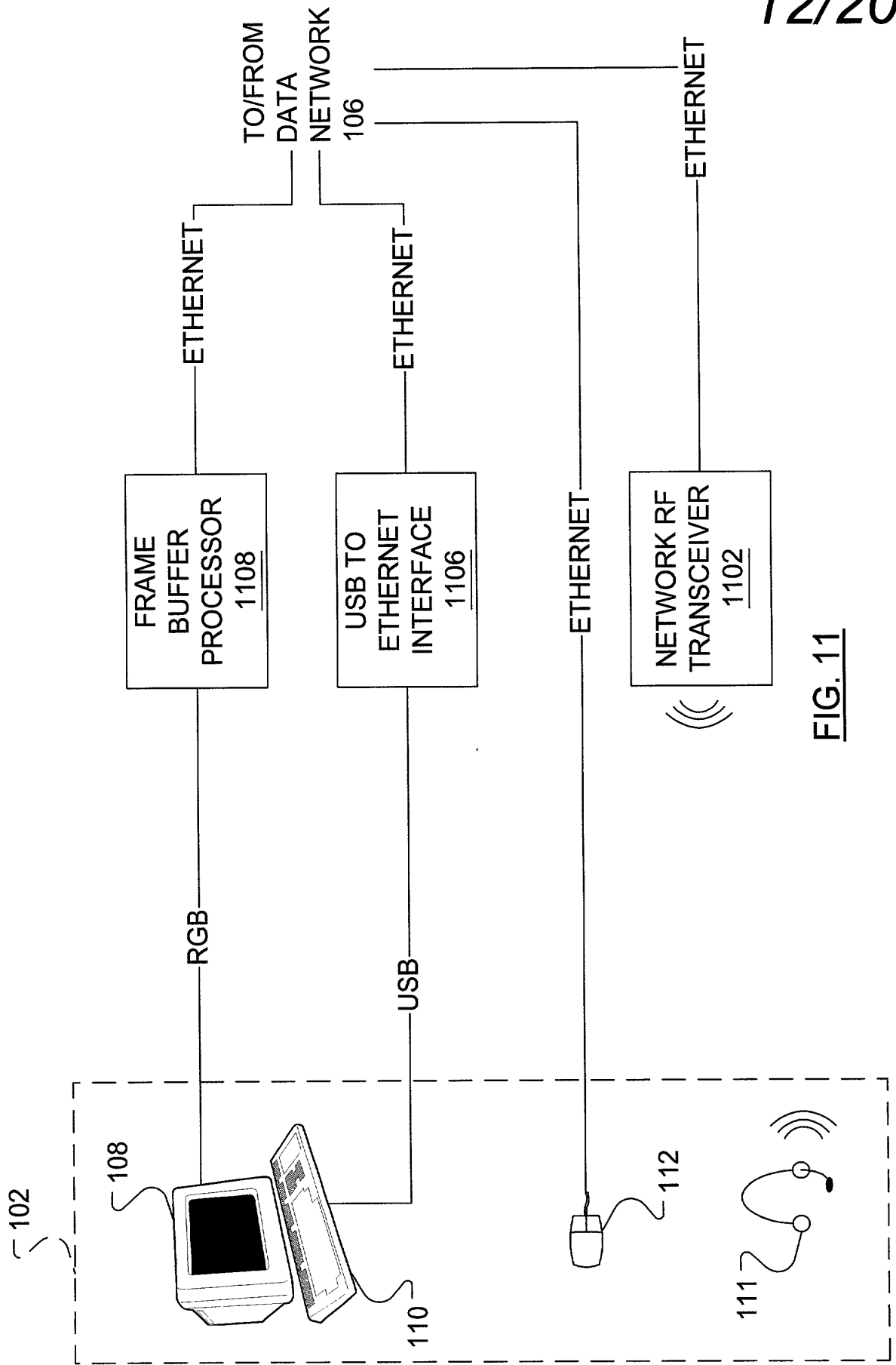


FIG. 11

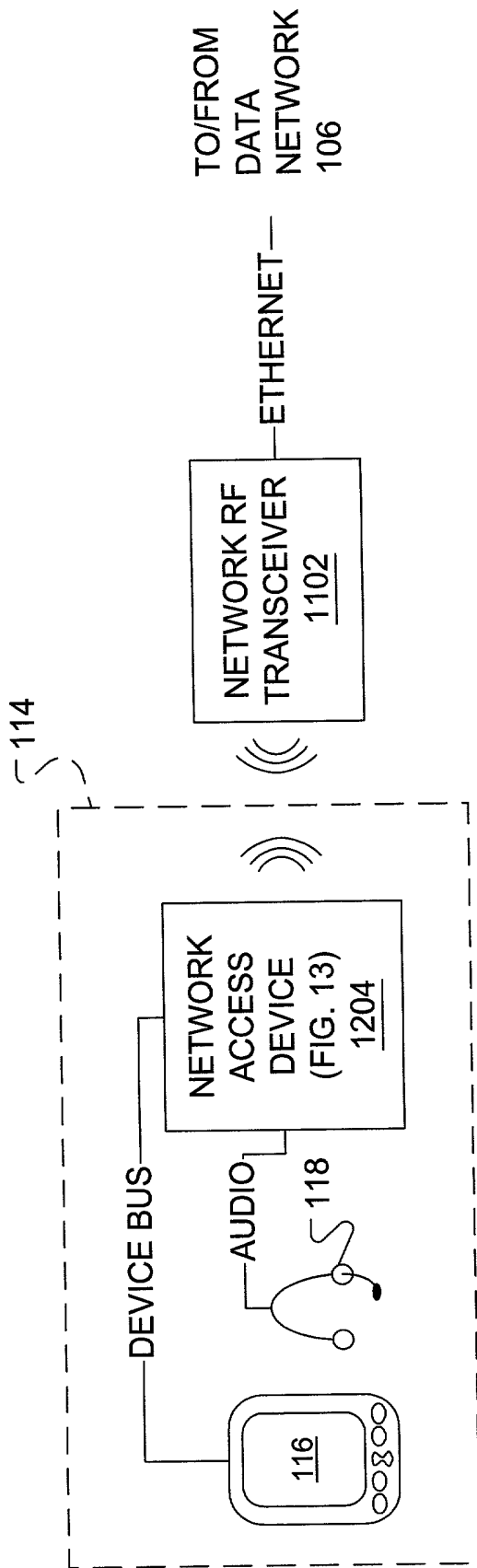


FIG. 12

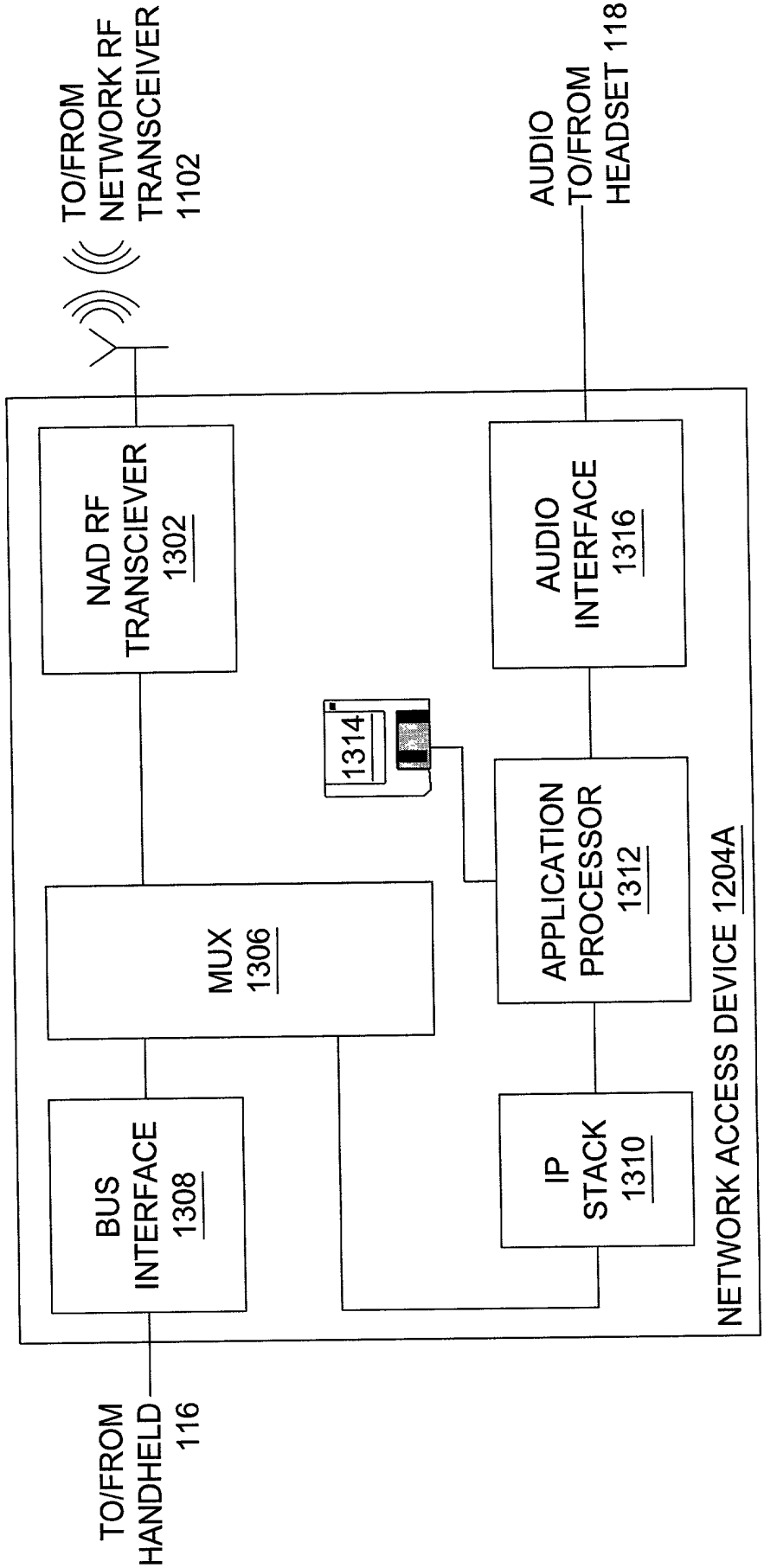


FIG. 13A

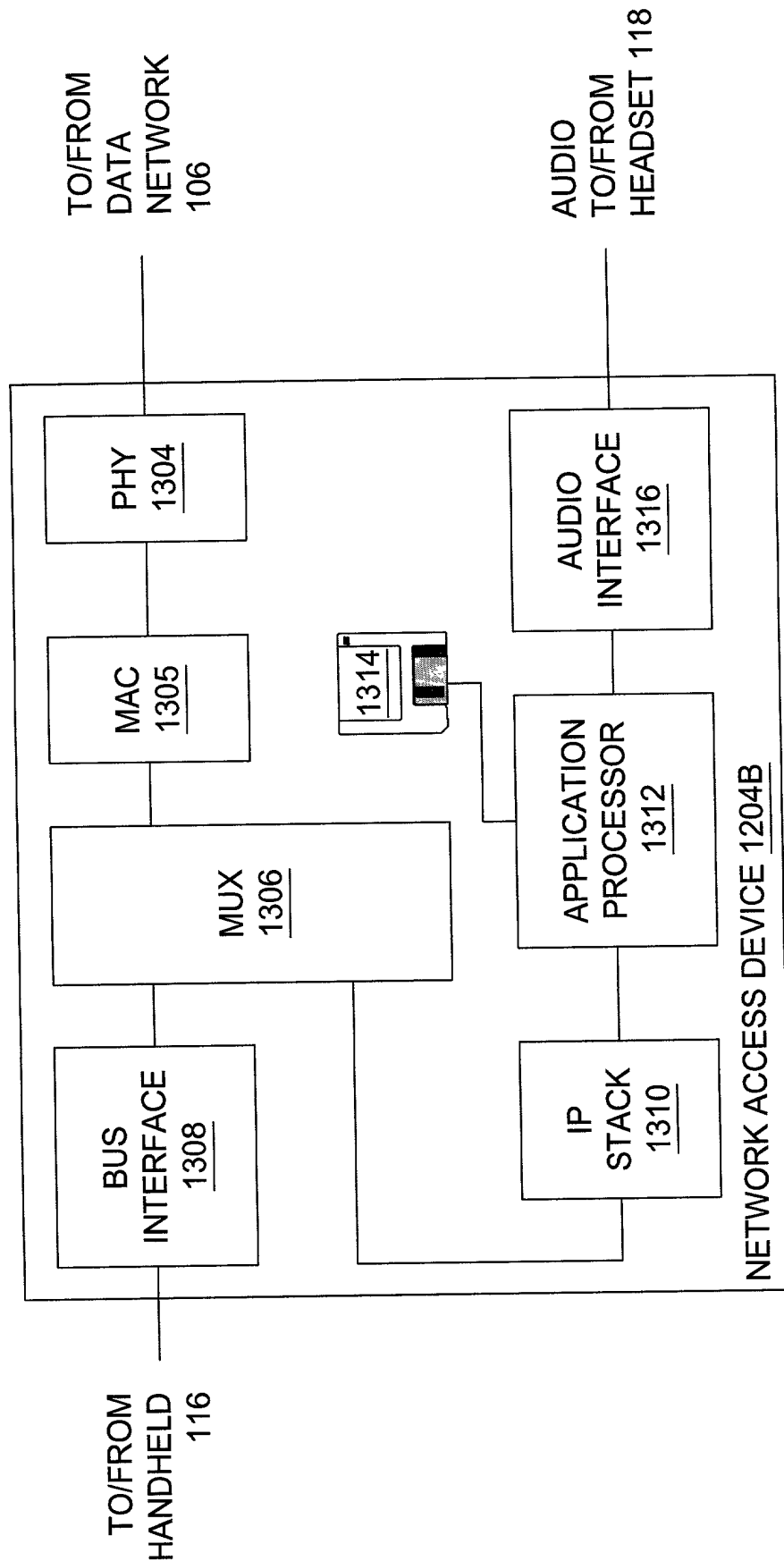


FIG. 13B

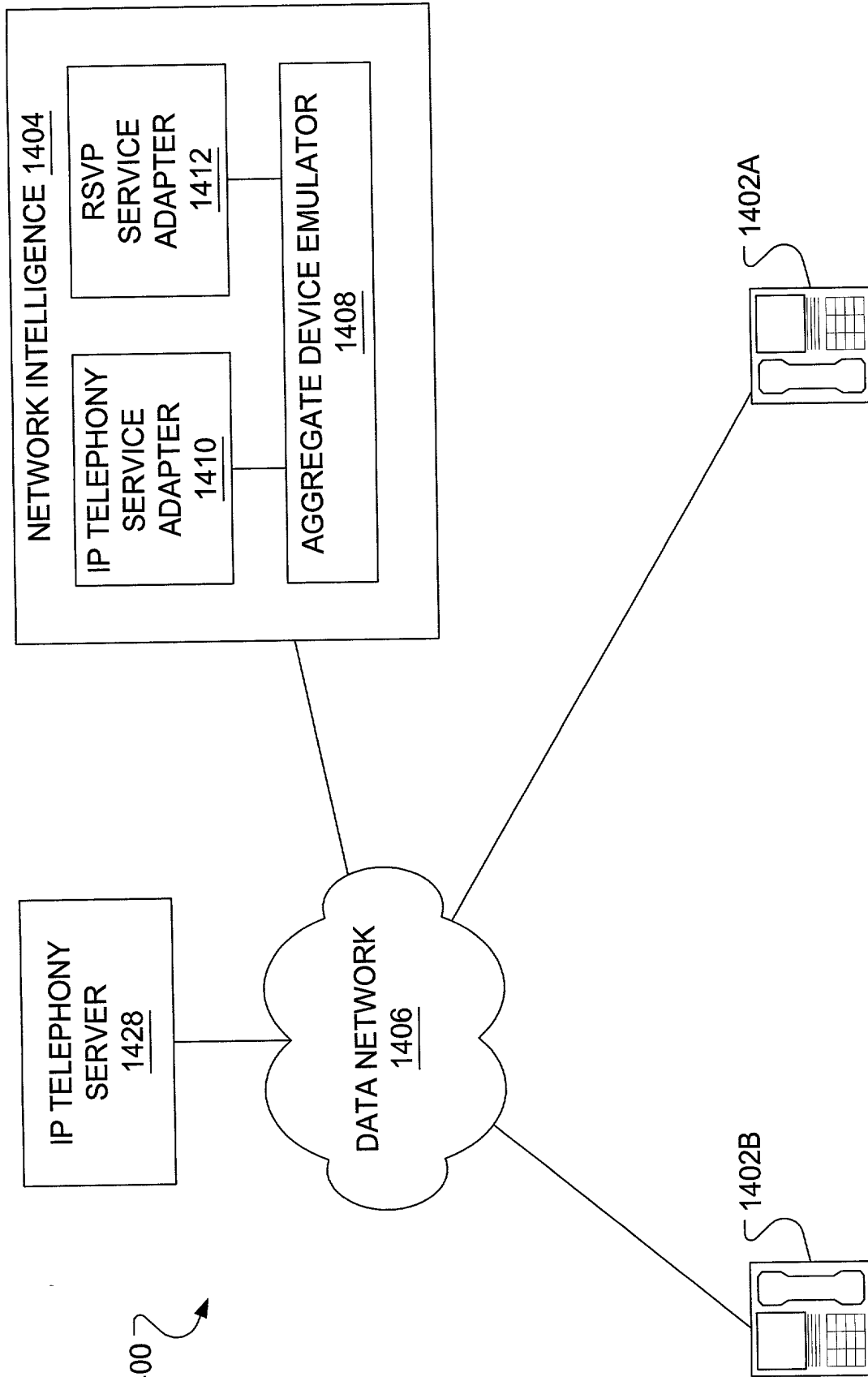


FIG. 14

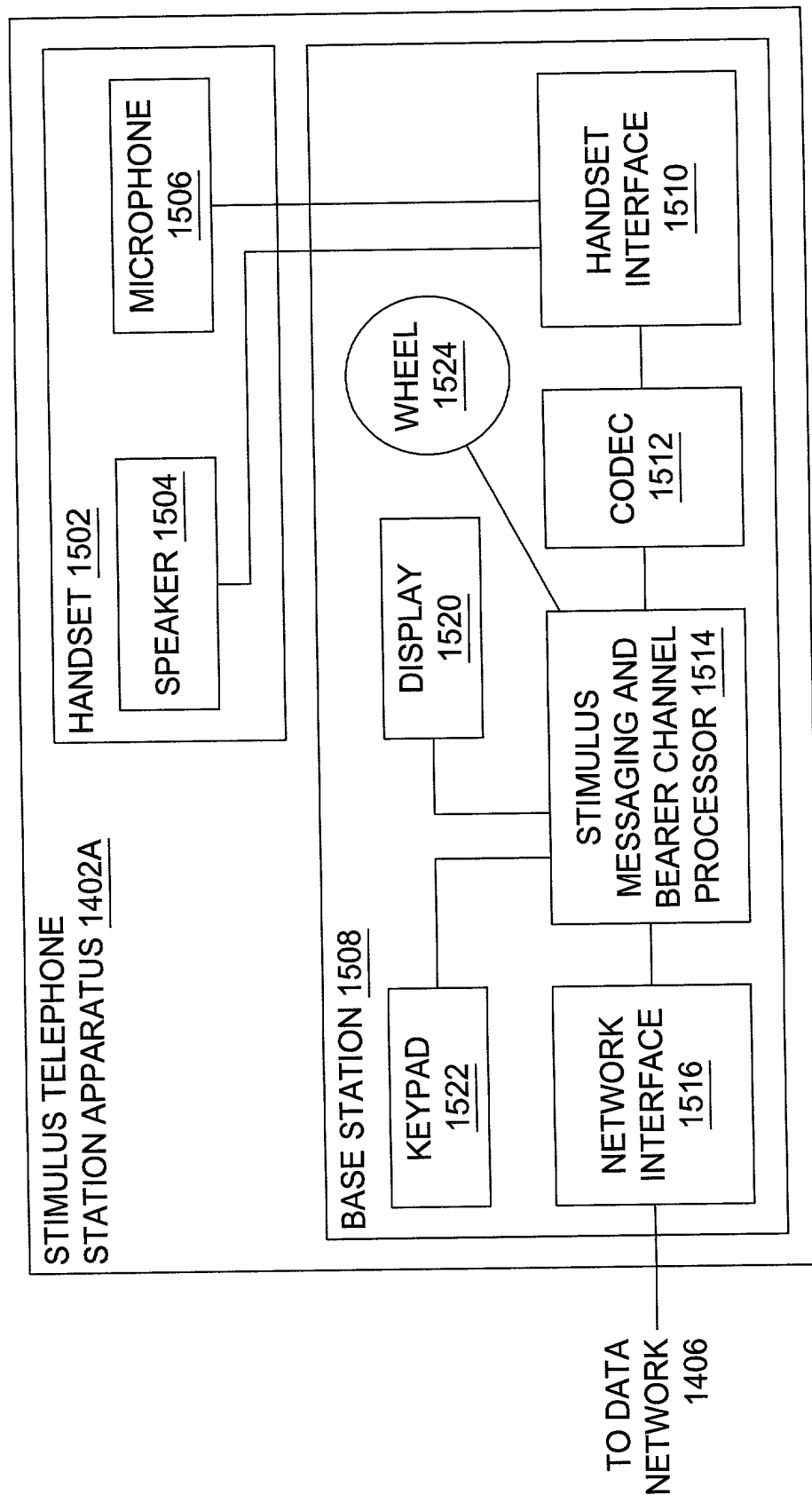
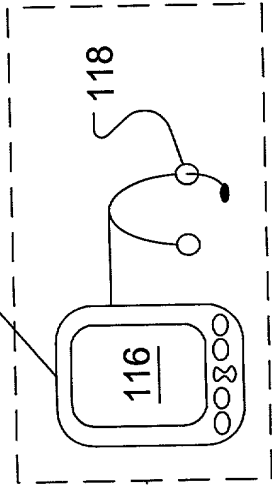
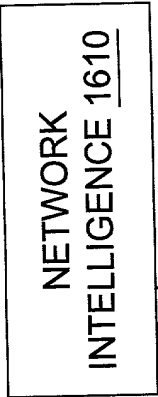
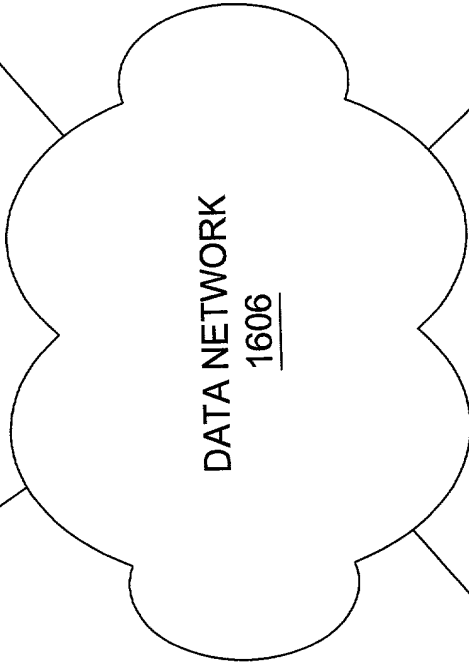
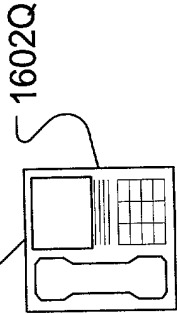


FIG. 15

1600 ↗



118



1602P

FIG. 16

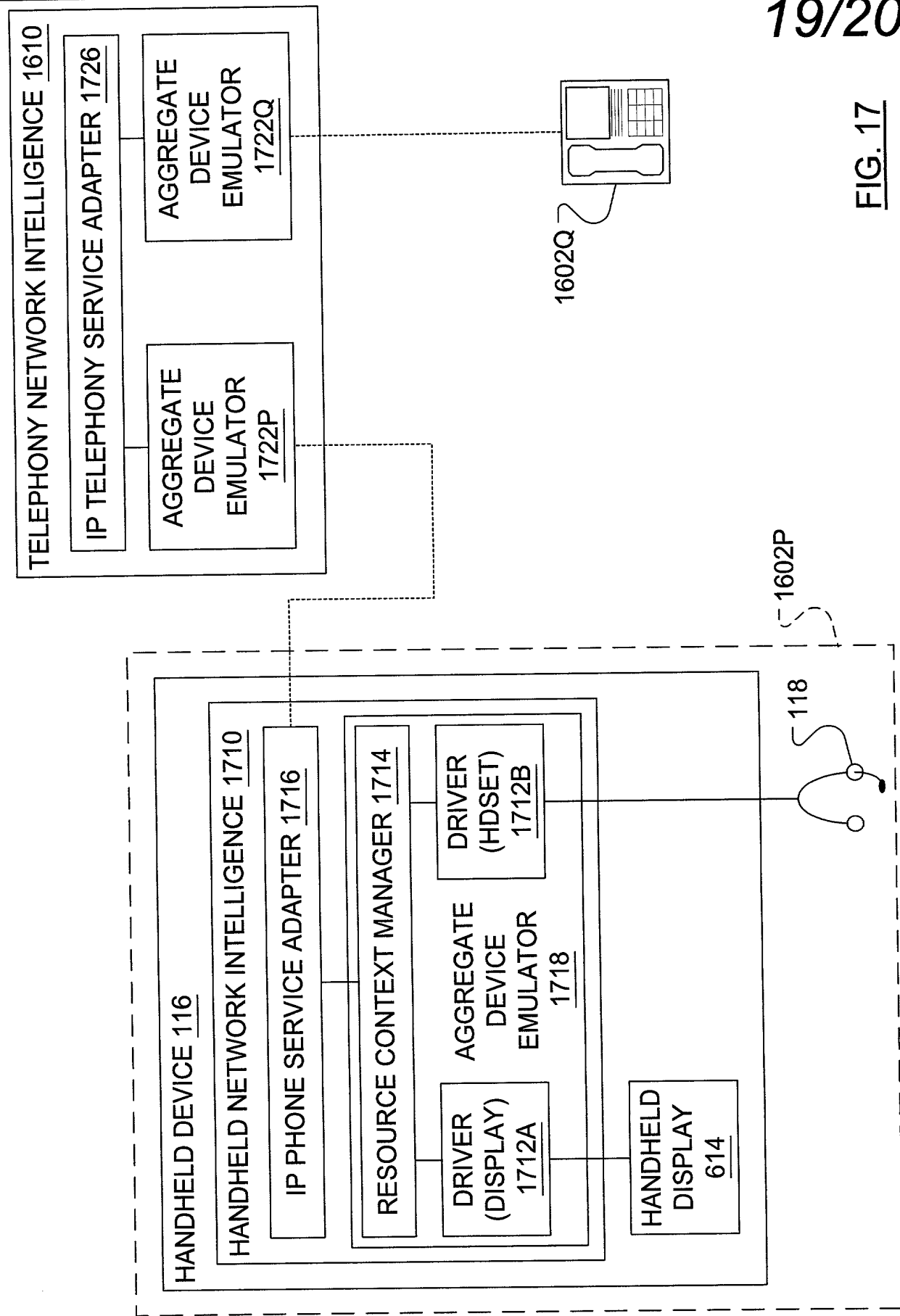
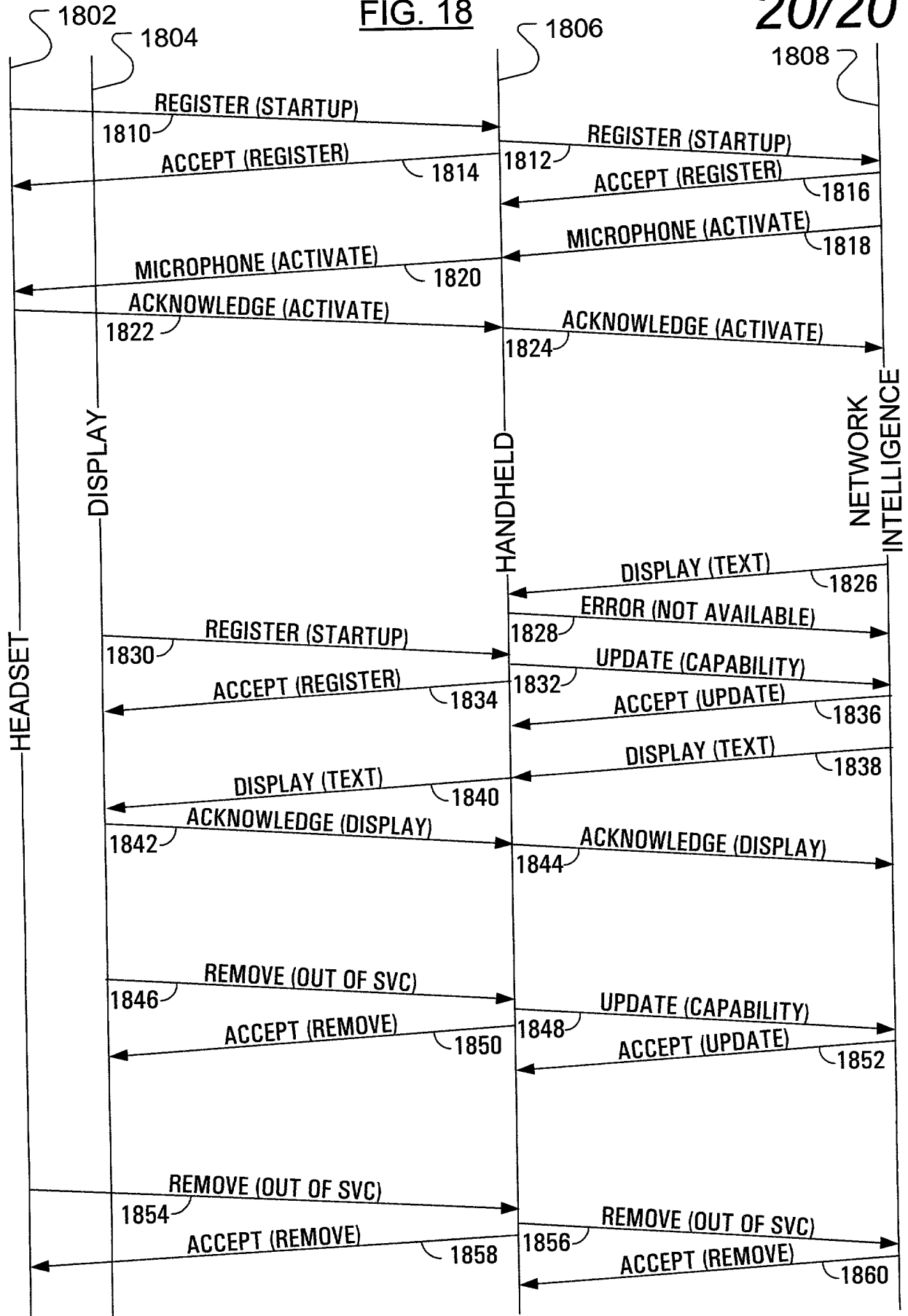


FIG. 18

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- 1 -

Attorney Docket No. 91436-213

**IN THE UNITED STATES PATENT AND TRADEMARK OFFICE
COMBINED DECLARATION AND POWER OF ATTORNEY**

As a below named inventor, I hereby declare that: my residence, post office address and citizenship are as stated below next to my name; that I verily believe that I am the original, first and sole inventor (if only one name is listed below) or a joint inventor (if plural inventors are named below) of the subject matter which is claimed and for which a patent is sought on the invention entitled:

SERVICE ENABLING TECHNOLOGY

the specification of which

(check one)

☒ is attached hereto.

☐ was filed on _____
as U.S. Application Serial No. _____.

☐ was filed on _____
as PCT International Application No. PCT / _____.

and (if applicable) was amended on _____.

I hereby state that I have reviewed and understand the contents of the above identified specification, including the claims, as amended by any amendment referred to above.

I acknowledge the duty to disclose information known to me which is material to the examination of this application in accordance with Title 37, Code of Federal Regulations, §§ 1.56(a) and (b), which state:

"(a) A patent by its very nature is affected with a public interest. The public interest is best served, and the most effective patent examination occurs when, at the time an application is being examined, the Office is aware of and evaluates the teachings of all information material to patentability. Each individual associated with the filing and prosecution of a patent application has a duty of candor and good faith in dealing with the Office, which includes a duty to disclose to the Office all information known to that individual to be material to patentability as defined in this section. The duty to disclose information exists with respect to each pending claim until the claim is cancelled or withdrawn from consideration, or the application becomes abandoned. Information material to the patentability that is cancelled or withdrawn from consideration need not be submitted if the information is not material to the patentability of any claim remaining under consideration in the application. There is no duty to submit information which is not material to the patentability of any existing claim. The duty to disclose all information known to be material to patentability is deemed to be satisfied if all information known to be material to patentability of any claim issued in a patent was cited by the Office or submitted to the Office in the manner prescribed by §§ 1.97(b)-(d) and 1.98. However, no patent will be granted on an application in connection with which fraud on the Office was practiced or attempted or the duty of disclosure was violated through bad faith or intentional misconduct. The Office encourages applicants to carefully examine:

(1) prior art cited in search reports of a foreign patent office in a counterpart application,

10/19 '00 15:38

- 2 -

(2) the closest information over which individuals associated with the filing or prosecution of a patent application believe any pending claim patentably defines, to make sure that any material information contained therein is disclosed to the Office.

(b) Under this section, information is material to patentability when it is not cumulative to information already of record or being made of record in the application, and

(1) It establishes, by itself or in combination with other information, a prima facie case of unpatentability of a claim; or

(2) It refutes, or is inconsistent with, a position the applicant takes in:

- (i) Opposing an argument of unpatentability relied on by the Office, or
- (ii) Asserting an argument of patentability.

A prima facie case of unpatentability is established when the information compels a conclusion that a claim is unpatentable under the preponderance of evidence, burden-of-proof standard, giving each term in the claim its broadest reasonable construction consistent with the specification, and before any consideration is given to evidence which may be submitted in an attempt to establish a contrary conclusion of patentability."

I hereby claim foreign priority benefits under 35 United States Code, § 119 and/or § 365 of any foreign application(s) for patent or inventor's certificate listed below and have also identified below any foreign application for patent or inventor's certificate filed by me or my assignee disclosing the subject matter claimed in this application and having a filing date (1) before that of the application on which priority is claimed, or (2) if no priority claimed, before the filing of this application:

PRIOR FOREIGN APPLICATION(S)

<u>Number</u>	<u>Country</u>	<u>Filing Date</u> <u>(Day/Month/Year)</u>	<u>Date First</u> <u>Laid-open or</u> <u>Published</u>	<u>Date</u> <u>Patented</u> <u>or Granted</u>	<u>Priority</u> <u>Claimed?</u>
none					

I hereby claim the benefit under 35 United States Code, § 119(e) of any United States provisional application(s) listed below:

<u>Application Number</u>	<u>Filing Date</u>
none	

I hereby claim the benefit under Title 35, United States Code, §120 of any United States application(s) listed below and, insofar as the subject matter of each of the claims of this application is not disclosed in the prior United States application in the manner provided by the first paragraph of Title 35, United States Code, §112, I acknowledge the duty to disclose information which is material to patentability as defined in Title 37, Code of Federal Regulations, §1.56(a) which became available between the filing date of the prior application and the national or PCT international filing date of this application:

PRIOR U.S. OR PCT APPLICATION(S)

<u>Application No.</u>	<u>Filing Date</u> <u>(day/month/year)</u>	<u>Status</u> <u>(pending, abandoned, granted)</u>
none		

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I hereby declare that all statements made herein of my own knowledge are true and that all statements made on information and belief are believed to be true; and further that these statements were made with the knowledge that wilful false statements and the like so made are punishable by fine or imprisonment, or both, under Section 1001 of Title 18 of the United States Code and that such wilful false statements may jeopardize the validity of the application or any patent issued thereon.

I hereby appoint the following patent agents with full power of substitution, association and revocation to prosecute this application and/or international application and to transact all business in the Patent and Trademark Office connected therewith:

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